

Little Caesars
\$325,000



Store	Trailing 12 Months Ending 10/31/2023	Managed Cash Flow	Owner-Operated Cash Flow
265 W Peace Road	\$425,783	\$63,386	\$98,052



CONFIDENTIAL Executive Summary



Purchase Price:	\$325,000
Total Annual Sales*:	\$425,783
Inventory:	\$5,000
Managed Cash Flow**:	\$63,386
Owner-Operated Cash Flow**:	\$98,052

#3024-0001
265 W Peace Road
Sycamore, IL 60178-8939

List price does not include inventory, franchise transfer fees, or lease security deposits.

* Trailing 12 Months Ending 10/31/2023

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Per Franchisor regulations, Buyer needs to contact agent and complete non-disclosure agreement and personal financial statement prior to receiving sales and cash flow information. Little Caesars is one of the largest and fastest growing pizza carry-out chains in the world with restaurants on five continents. Franchisor requires a minimum of 700 credit score, \$350,000 net worth or 70% of purchase price, whichever is higher with \$150,000 liquid cash or 20% of purchase price, whichever is higher. IRA and 401K not acceptable as liquid, only items that can be liquidated within 24 hours. Restaurant experience preferred.

Franchise Agreement Expiration: 8/1/2033
Royalty: 6.0%
Remodel Requirements: 17

Transfer Fee: \$5,000
Advertising: 5.0%

Training Location: 1 week in Detroit MI, the remaining weeks at an approved LC store
Training Period: 6-8 Weeks

Lease Information:

Monthly Base Rent: \$1,992
Percentage Rent: None
Expiration: 9/30/2023

Options: 2 x 5 Year Options
CAM: Included
Monthly Property Tax: Included

Security Deposit: None
Real Property Available: None
Increases: 2% annually

Location Details:

Business Established: 8/20/2013
Owner Since: 8/20/2013
Hours of Operation: 11 am - 8 pm Everyday

Building Type: Inline
Seating: None
Licenses Needed: Business, Health

Building Size: 1400 Sq Ft
Employees: 3
Equipment Value: 165000

Located on the Northwest corner of Peace Road and Route 23 in Sycamore. Location is directly across from the 280,000 SF Jewel-Anchored Sycamore Community Center. The center offers roadside visibility, ample parking, and easy access in a commercial area surrounded by extensive residential expansion.

Remember you have agreed to keep all FranBizNetwork listings confidential.

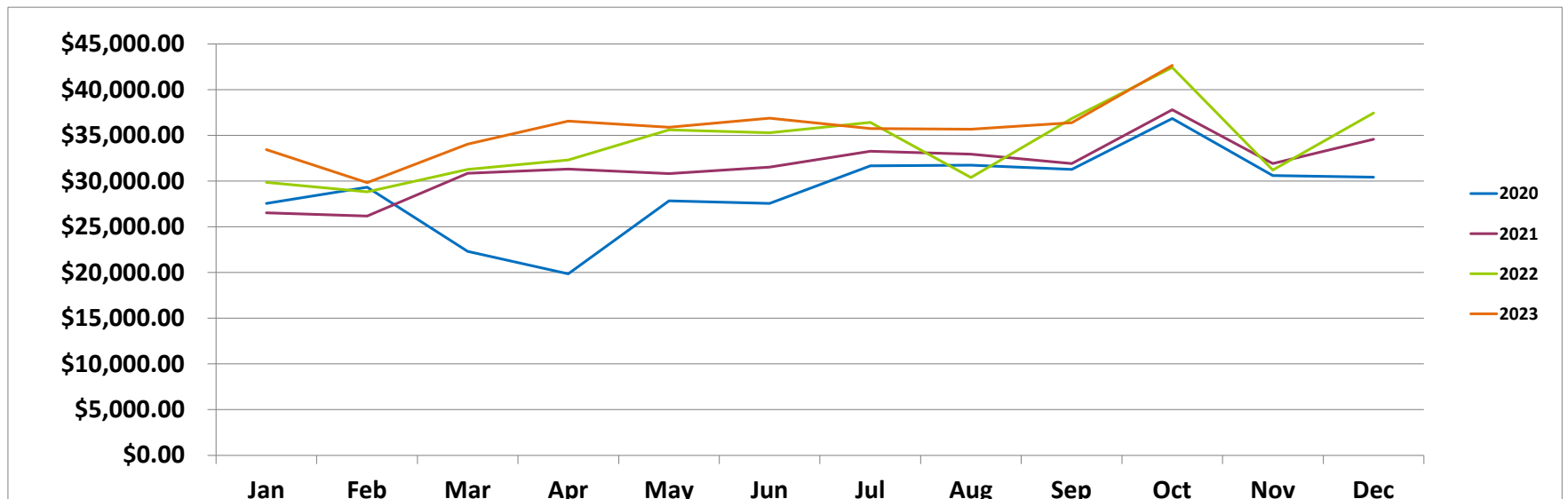
As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



MONTHLY SALES

#3024-0001

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	TOTAL
2020	\$27,551	\$29,327	\$22,302	\$19,859	\$27,849	\$27,570	\$31,690	\$31,750	\$31,277	\$36,847	\$30,592	\$30,434	\$347,048
2021	\$26,548	\$26,181	\$30,842	\$31,313	\$30,814	\$31,546	\$33,252	\$32,943	\$31,924	\$37,808	\$31,915	\$34,581	\$379,666
\$ +/-	(\$1,004)	(\$3,146)	\$8,540	\$11,454	\$2,965	\$3,976	\$1,562	\$1,193	\$647	\$961	\$1,323	\$4,147	\$32,618
% +/-	-4%	-11%	38%	58%	11%	14%	5%	4%	2%	3%	4%	14%	9%
2021	\$26,548	\$26,181	\$30,842	\$31,313	\$30,814	\$31,546	\$33,252	\$32,943	\$31,924	\$37,808	\$31,915	\$34,581	\$379,666
2022	\$29,865	\$28,829	\$31,289	\$32,319	\$35,623	\$35,280	\$36,411	\$30,413	\$36,845	\$42,429	\$31,226	\$37,467	\$407,997
\$ +/-	\$3,318	\$2,648	\$448	\$1,005	\$4,809	\$3,735	\$3,160	(\$2,530)	\$4,921	\$4,621	(\$689)	\$2,885	\$28,331
% +/-	12%	10%	1%	3%	16%	12%	10%	-8%	15%	12%	-2%	8%	7%
2022	\$29,865	\$28,829	\$31,289	\$32,319	\$35,623	\$35,280	\$36,411	\$30,413	\$36,845	\$42,429	\$31,226	\$37,467	\$407,997
2023	\$33,443	\$29,833	\$34,036	\$36,567	\$35,884	\$36,882	\$35,737	\$35,662	\$36,389	\$42,659	\$0	\$0	\$357,091
\$ +/-	\$3,577	\$1,004	\$2,747	\$4,248	\$261	\$1,602	(\$674)	\$5,249	(\$456)	\$230			\$17,787
% +/-	12%	3%	9%	13%	1%	5%	-2%	17%	-1%	1%			5%





#3024-0001

PROFORMA - MANAGED

Trailing 12 Months Ending 10/31/2023		
SALES	\$	425,783
COGS:	\$	111,470 26.2%
Crew Labor:	\$	55,352 13.0%
GM:	\$	32,000 7.5%
Other Store Level Mgmt:	\$	- 0.0%
Workers Comp*:	\$	1,162 1.3%
Payroll Taxes*:	\$	6,115 7.0%
R&M:	\$	2,129 0.5%
Non-Ingredient:	\$	170 0.0%
Utilities:	\$	13,665 3.2%
Rent:	\$	23,740 5.6%
CAM:	\$	- 0.0%
Sales Tax:	\$	39,191 9.2%
Local Advertising:	\$	- 0.0%
Nat'l Advertising:	\$	21,289 5.0%
Royalty:	\$	25,547 6.0%
Equipment Lease:	\$	18,548 4.4%
Insurance:	\$	2,879 0.7%
Bank Charges:	\$	600 0.1%
Credit Card Fees:	\$	5,195 1.2%
Professional Services:	\$	2,400 0.6%
Permits & Licenses:	\$	400 0.1%
Cash Over/Short:	\$	426 0.1%
Non-recurring expenses:	\$	- 0.0%
Other G&A:	\$	120 0.0%
Total Expenses:	\$	362,397 85.1%
Other Income:	\$	- 0.0%
Managed Cash Flow:	\$	63,386 14.9%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.

PROFORMA - OWNER OPERATED

Trailing 12 Months Ending 10/31/2023		
SALES	\$	425,783
COGS:	\$	111,470 26.2%
Crew Labor:	\$	55,352 13.0%
Assume Owner is GM		
Other Store Level Mgmt:	\$	- 0.00%
Workers Comp*:	\$	736 1.3%
Payroll Taxes*:	\$	3,875 7.0%
R&M:	\$	2,129 0.5%
Non-Ingredient:	\$	170 0.0%
Utilities:	\$	13,665 3.2%
Rent:	\$	23,740 5.6%
CAM:	\$	- 0.0%
Sales Tax:	\$	39,191 9.2%
Local Advertising:	\$	- 0.0%
Nat'l Advertising:	\$	21,289 5.0%
Royalty:	\$	25,547 6.0%
Equipment Lease:	\$	18,548 4.4%
Insurance:	\$	2,879 0.7%
Bank Charges:	\$	600 0.1%
Credit Card Fees:	\$	5,195 1.2%
Professional Services:	\$	2,400 0.6%
Permits & Licenses:	\$	400 0.1%
Cash Over/Short:	\$	426 0.1%
Non-recurring expenses:	\$	- 0.0%
Other G&A:	\$	120 0.0%
Total Expenses:	\$	327,731 77.0%
Other Income:	\$	- 0.0%
Owner-Operated Cash Flow:	\$	98,052 23.0%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.