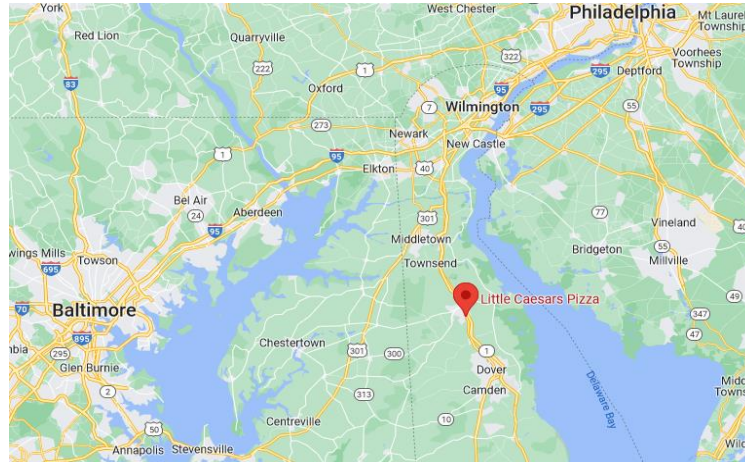




Little Caesars - Delaware
\$190,000



Store	T13 Periods Ending P4 2022	Managed Cash Flow	Owner-Operated Cash Flow
#2098-0002	\$430,889	\$37,160	\$51,193



CONFIDENTIAL Executive Summary

Purchase Price:	\$190,000
Total Annual Sales*:	\$430,889
Inventory:	\$3,000
Managed Cash Flow**:	\$37,160
Owner-Operated Cash Flow**:	\$51,193

#2098-0002
 599 Jimmy Dr Ste 13
 Smyrna, DE 19977



Little Caesars

List price does not include inventory, franchise transfer fees, or lease security deposits.

* T13 Periods Ending P4 2022

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Per Franchisor regulations, Buyer needs to contact agent and complete non-disclosure agreement and personal financial statement prior to receiving sales and cash flow information. Little Caesars is one of the largest and fastest the growing pizza carry-out chains in the world with restaurants on five continents. Franchisor requires a minimum of 700 credit score, \$250,000 net worth or 70% of purchase price, whichever is higher with \$100,000 liquid cash or 20% of purchase price, whichever is higher. IRA and 401K not acceptable as liquid, only items that can be liquidated within 24 hours. Restaurant experience is preferred.

Franchise Agreement Expiration: 2025
 Royalty: 6.0%
 Remodel Requirements: None

Transfer Fee: \$5,000
 Advertising: 4.4%

Training Location: Detroit, MI
 Training Period: 6 weeks

Lease Information:

Monthly Base Rent: \$1,791
 Percentage Rent: None
 Expiration: June 2022

Options: Negotiable
 CAM: \$374
 Monthly Property Tax: Included

Security Deposit: TBD
 Real Property Available: None
 Increases: None

Location Details:

Business Established: 2015
 Owner Since: 2015
 Hours of Operation: M-Th 11-9; F-Sat 11-10; Sun 12-8

Building Type: Inline
 Seating: None
 Licenses Needed: Business, Health

Building Size: 1,500 SF
 Employees: 9
 Equipment Value: \$50,000

Inline location in Simon's Corner shopping complex near the intersection of Canwit Dr and S Dupont Blvd/Rt 13. Other tenants in complex include Dollar General, a pet store, salon and Anytime Fitness. Aldi grocery, Walgreens and a Wawa convenience store are nearby. Five schools are within a 3 mile radius. Many residential properties in surrounding area. Nearby competitors include Cuzino's, Papa Johns and Pizzeria DiMeo. There is no GM. Assistant Manager included in labor figures on proforma.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



#2098-0002

PROFORMA - MANAGED

	T13 Periods Ending P4 2022	
SALES	\$ 430,889	
COGS:	\$ 163,522	38.0%
Crew Labor:	\$ 83,592	19.4%
Other Store Level Mgmt:	\$ 12,480	2.9%
Workers Comp*:	\$ 2,162	2.3%
Payroll Taxes*:	\$ 9,799	10.2%
R&M:	\$ 3,878	0.9%
Non-Ingredient:	\$ 4,524	1.1%
Utilities:	\$ 16,680	3.9%
Rent:	\$ 21,489	5.0%
CAM:	\$ 4,491	1.0%
Local Advertising:	\$ 862	0.2%
Nat'l Advertising:	\$ 18,959	4.4%
Royalty:	\$ 25,853	6.0%
Equipment Lease:	\$ 735	0.2%
Insurance:	\$ 2,735	0.6%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 7,756	1.8%
Professional Services:	\$ 4,500	1.0%
Outside Services:	\$ 7,080	1.6%
Laundry/Uniforms:	\$ 40	0.0%
Security:	\$ 1,620	0.4%
Permits & Licenses:	\$ 100	0.0%
Cash Over/Short:	\$ 431	0.1%
Employee Benefits:	\$ 3,775	0.9%
Other G&A:	\$ 565	0.1%
Total Expenses:	\$ 398,229	92.4%
Other Income:	\$ 4,500	1.0%
Managed Cash Flow:	\$ 37,160	8.6%

PROFORMA - OWNER OPERATED

	T13 Periods Ending P4 2022	
SALES	\$ 430,889	
COGS:	\$ 163,522	38.0%
Crew Labor:	\$ 83,592	19.4%
Assume Owner is GM		
Workers Comp*:	\$ 1,881	2.3%
Payroll Taxes*:	\$ 8,526	10.2%
R&M:	\$ 3,878	0.9%
Non-Ingredient:	\$ 4,524	1.1%
Utilities:	\$ 16,680	3.9%
Rent:	\$ 21,489	5.0%
CAM:	\$ 4,491	1.0%
Local Advertising:	\$ 862	0.2%
Nat'l Advertising:	\$ 18,959	4.4%
Royalty:	\$ 25,853	6.0%
Equipment Lease:	\$ 735	0.2%
Insurance:	\$ 2,735	0.6%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 7,756	1.8%
Professional Services:	\$ 4,500	1.0%
Outside Services:	\$ 7,080	1.6%
Laundry/Uniforms:	\$ 40	0.0%
Security:	\$ 1,620	0.4%
Permits & Licenses:	\$ 100	0.0%
Cash Over/Short:	\$ 431	0.1%
Employee Benefits:	\$ 3,775	0.9%
Other G&A:	\$ 565	0.1%
Total Expenses:	\$ 384,196	89.2%
Other Income:	\$ 4,500	1.0%
Owner-Operated Cash Flow:	\$ 51,193	11.9%

*Workers Comp and Payroll Taxes shown as a % of Total Labor

*Workers Comp and Payroll Taxes shown as a % of Total Labor

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.