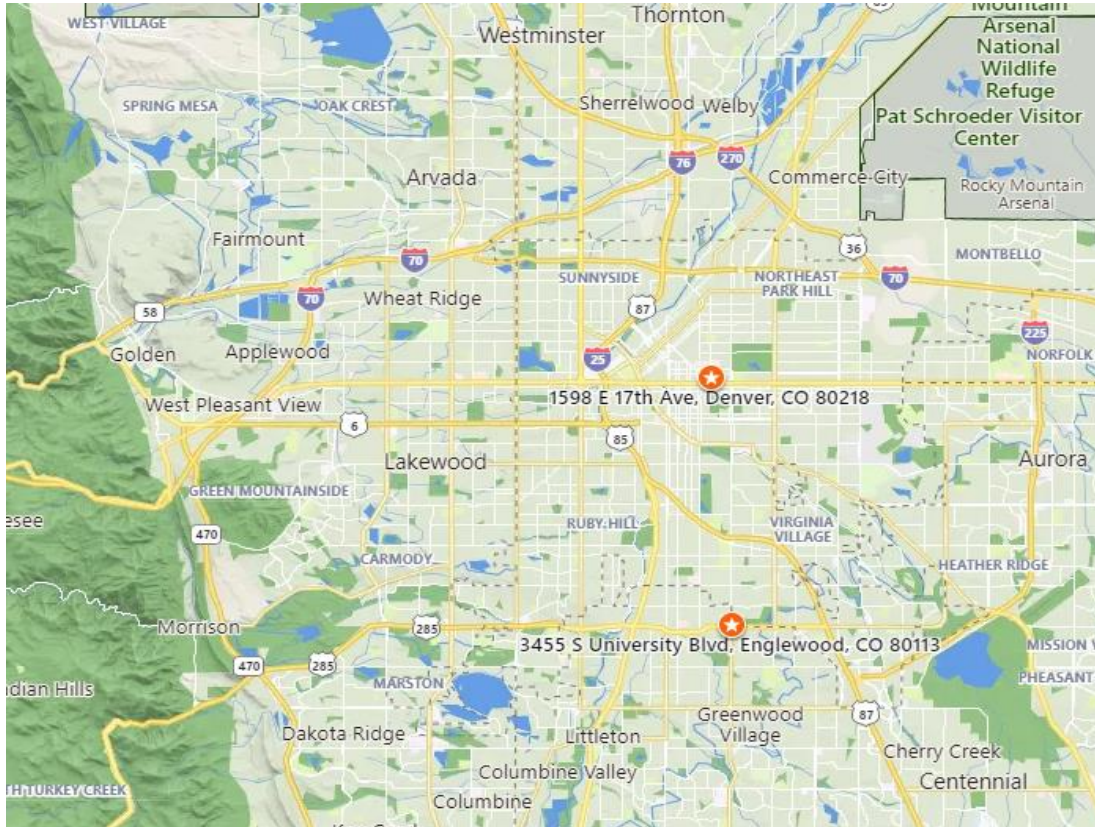


Paxti's Pizza
\$650,000 for package of 2



Stores are 20 minutes from one another. Absentee owner, being sold direct from Franchisor.

Store	Extrapolated 2021 Sales	Managed Cash Flow	Unit Price
Uptown	\$884,131	\$107,723	\$150,000
Cherry Hills	\$1,469,107	\$213,068	\$500,000
TOTAL	\$2,353,238	\$320,791	\$650,000



Paxti's Pizza
\$650,000 for package of 2





CONFIDENTIAL Executive Summary



Purchase Price: \$150,000 or \$650,000 for package of 2
Total Annual Sales*: \$884,131
Inventory: \$10,000
Managed Cash Flow**: \$107,723

Uptown
1598 E. 17th Ave.
Denver, CO 80218

List price does not include inventory, franchise transfer fees, or lease security deposits.

* Extrapolated 2021 Sales

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Patxi's embodies what your favorite neighborhood restaurant should be: a warm, welcoming place where you can share a delicious meal with friends and family and feel right at home. When you walk through our doors, you're in for a treat. Patxi's passion for fresh, high-quality deep dish & thin crust pizza and genuine hospitality has turned into a signature experience that can only be summed up as "Patxi's."

Franchise Agreement Expiration: 2030
Royalty: 4.0%
Remodel Requirements: None

Transfer Fee: \$10,000
Advertising: 0.0%

Training Location: Cherry Hills unit
Training Period: 2 weeks

Lease Information:

Monthly Base Rent: \$15,200
Percentage Rent: N/A
Expiration: 2029

Options: 2x5yr
CAM: Included
Monthly Property Tax: Included

Security Deposit: 1 months rent
Real Property Available: No
Increases: None

Location Details:

Business Established: 2015
Owner Since: August 2020
Hours of Operation: 10a-9p

Building Type: Inline
Seating: 178
Licenses Needed: ABC, Business, Health

Building Size: 3200 SF
Employees: 11
Equipment Value: \$155,000

Located at the intersection of E 17th Ave and Franklin St. Lots of residential properties, shopping and restaurants nearby. Very pedestrian friendly. High visibility from street and street parking available. The Denver Zoo is nearby as well as a few schools and a large hospital and children's hospital. Nearby competitors include White Pie and Blackjack Pizza.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.

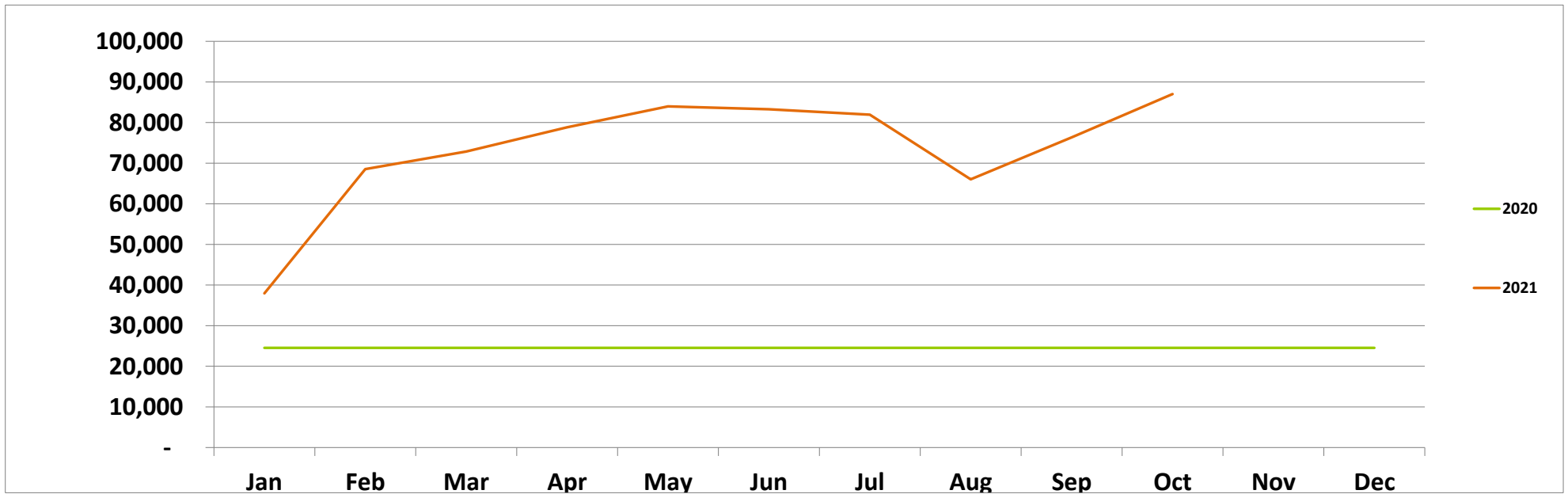


MONTHLY SALES

Uptown

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	TOTAL
2020	\$24,540	\$24,540	\$24,540	\$24,540	\$24,540	\$24,540	\$24,540	\$24,540	\$24,540	\$24,540	\$24,540	\$24,540	\$294,480
2021	\$37,950	\$68,560	\$72,871	\$78,840	\$83,966	\$83,262	\$81,919	\$66,016	\$76,375	\$87,017	\$0	\$0	\$736,776
\$ +/-	\$13,410	\$44,020	\$48,331	\$54,300	\$59,426	\$58,722	\$57,379	\$41,476	\$51,835	\$62,477			\$491,376
% +/-	55%	179%	197%	221%	242%	239%	234%	169%	211%	255%			200%

2020 are average amounts





Uptown PROFORMA

Extrapolated 2021 Sales		
SALES	\$ 884,131	
COGS:	\$ 167,985	19.0%
Labor:	\$ 247,557	28.0%
Workers Comp*:	\$ 4,951	2.0%
Payroll Taxes*:	\$ 29,707	12.0%
R&M:	\$ 10,168	1.2%
Non-Ingredient:	\$ 23,872	2.7%
Utilities:	\$ 26,920	3.0%
Rent:	\$ 182,400	20.6%
Nat'l Advertising:	\$ 4,863	0.6%
Royalty:	\$ 35,365	4.0%
Equipment Lease:	\$ 600	0.1%
Insurance:	\$ 8,400	1.0%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 13,262	1.5%
Professional Services:	\$ 4,500	0.5%
Outside Services:	\$ 11,885	1.3%
Permits & Licenses:	\$ 740	0.1%
Cash Over/Short:	\$ 884	0.1%
Other G&A:	\$ 1,750	0.2%
Total Expenses:	\$ 776,408	87.8%
Managed Cash Flow:	\$ 107,723	12.2%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.



CONFIDENTIAL Executive Summary



Purchase Price: \$500,000 or \$650,000 for package of 2
 Total Annual Sales*: \$1,469,107
 Inventory: \$10,000
 Managed Cash Flow**: \$213,068

Cherry Hills
3455 S University Blvd.
Englewood, CO 80113

List price does not include inventory, franchise transfer fees, or lease security deposits.

* Extrapolated 2021 Sales

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Patxi's embodies what your favorite neighborhood restaurant should be: a warm, welcoming place where you can share a delicious meal with friends and family and feel right at home. When you walk through our doors, you're in for a treat. Patxi's passion for fresh, high-quality deep dish & thin crust pizza and genuine hospitality has turned into a signature experience that can only be summed up as "Patxi's."

Franchise Agreement Expiration: 2030
 Royalty: 5.0%
 Remodel Requirements: None

Transfer Fee: \$10,000
 Advertising: 0.0%

Training Location: Cherry Hills
 Training Period: 2 weeks

Lease Information:

Monthly Base Rent: \$19,800
 Percentage Rent: None
 Expiration: 2030

Options: 2x5yr
 CAM: Included
 Monthly Property Tax: Included

Security Deposit: 1 months rent
 Real Property Available: No
 Increases: None

Location Details:

Business Established: 2014
 Owner Since: August 2020
 Hours of Operation: 10a-9p

Building Type: Inline
 Seating: 178
 Licenses Needed: ABC, Business, Health

Building Size: 3200 SF
 Employees: 11
 Equipment Value: \$200,000

Located at the intersection of Girard PL E and S University Blvd. Located in a shopping plaza with King Soopers grocery as anchor store. Other tenants in plaza include Kriser's Natural Pet, Chase Bank, a wine store and furniture gallery. A golf course and many residential properties are nearby. Located approximately a block from US Hwy 285. Nearby competitors include Modern Market Eatery and Pino's Place.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.

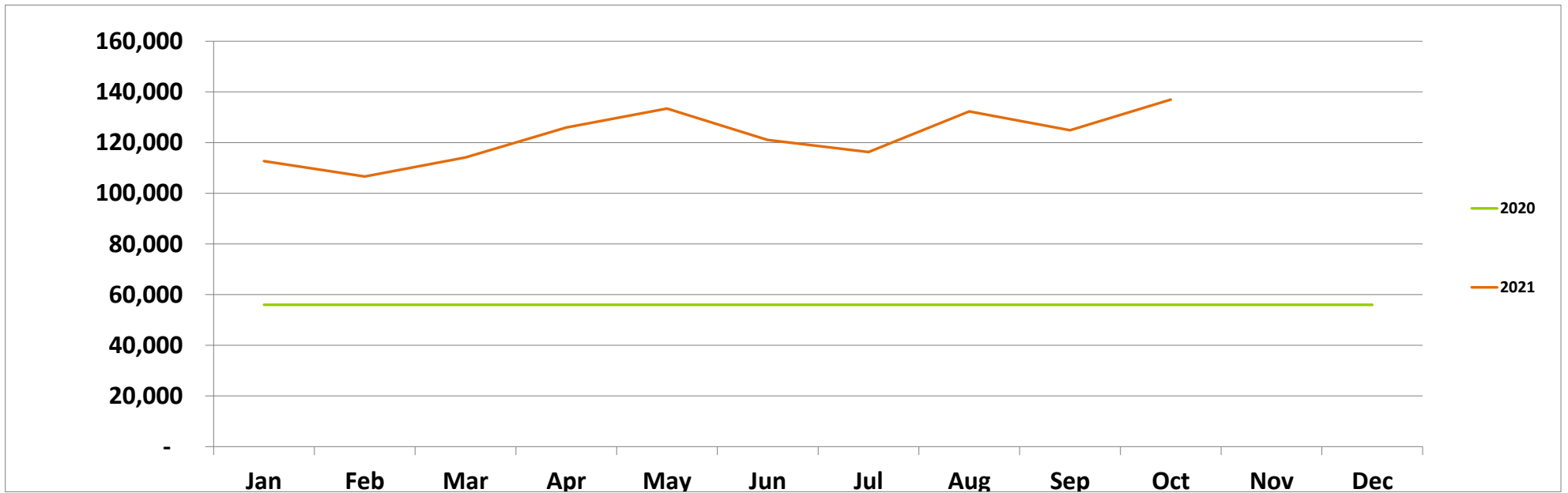


MONTHLY SALES

Cherry Hills

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	TOTAL
2020	\$55,971	\$55,971	\$55,971	\$55,971	\$55,971	\$55,971	\$55,971	\$55,971	\$55,971	\$55,971	\$55,971	\$55,971	\$671,652
2021	\$112,710	\$106,613	\$114,123	\$125,939	\$133,426	\$121,061	\$116,281	\$132,287	\$124,853	\$136,963	\$0	\$0	\$1,224,256
\$ +/-	\$56,739	\$50,642	\$58,152	\$69,968	\$77,455	\$65,090	\$60,310	\$76,316	\$68,882	\$80,992			\$664,546
% +/-	101%	90%	104%	125%	138%	116%	108%	136%	123%	145%			119%

2020 are average amounts





Cherry Hills PROFORMA

Extrapolated 2021 Sales		
SALES	\$ 1,469,107	
COGS:	\$ 319,531	21.8%
Labor:	\$ 411,350	28.0%
Workers Comp*:	\$ 8,227	2.0%
Payroll Taxes*:	\$ 50,802	12.4%
R&M:	\$ 15,426	1.1%
Non-Ingredient:	\$ 25,709	1.8%
Utilities:	\$ 33,145	2.3%
Rent:	\$ 237,600	16.2%
Nat'l Advertising:	\$ 7,346	0.5%
Royalty:	\$ 73,455	5.0%
Equipment Lease:	\$ 4,445	0.3%
Insurance:	\$ 5,650	0.4%
Bank Charges:	\$ 600	0.0%
Credit Card Fees:	\$ 32,320	2.2%
Professional Services:	\$ 4,500	0.3%
Outside Services:	\$ 9,585	0.7%
Laundry/Uniforms:	\$ 1,575	0.1%
Permits & Licenses:	\$ 11,410	0.8%
Cash Over/Short:	\$ 1,469	0.1%
Other G&A:	\$ 1,895	0.1%
Total Expenses:	\$ 1,256,039	85.5%
Managed Cash Flow:	\$ 213,068	14.5%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.