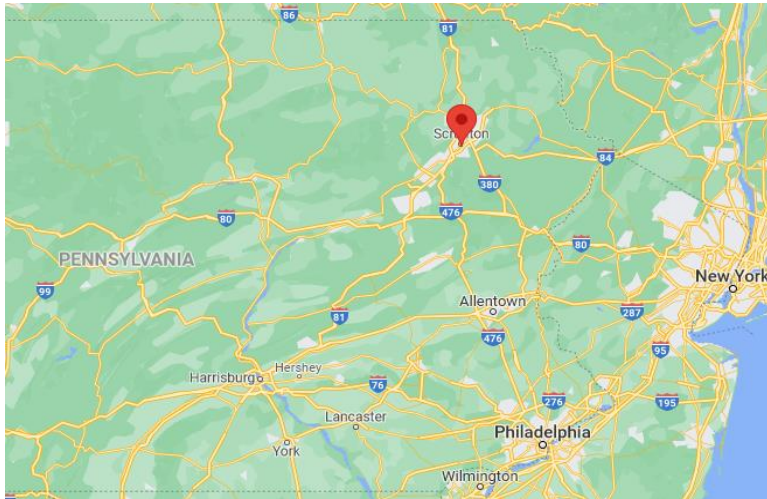




Little Caesars - Pennsylvania
\$500,000



Store	T13 Periods Ending P8 2021	Managed Cash Flow	Owner-Operated Cash Flow
Little Caesars #3125-0002	\$829,275	\$144,278	\$179,798



CONFIDENTIAL Executive Summary

Purchase Price:	\$500,000
Total Annual Sales*:	\$829,275
Inventory:	\$5,000
Managed Cash Flow**:	\$144,278
Owner-Operated Cash Flow**:	\$179,798

Little Caesars
613 Luzerne St.
Scranton, PA 18504



List price does not include inventory, franchise transfer fees, or lease security deposits.

* T13 Periods Ending P8 2021

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Sales up 18% over 2020! Great opportunity to join longstanding brand. Per Franchisor regulations, Buyer needs to contact agent and complete non-disclosure agreement and personal financial statement prior to receiving sales and cash flow information. Little Caesar's is one of the largest and fastest the growing pizza carry-out chains in the world with restaurants on five continents. Franchisor requires a minimum of 700 credit score, \$250,000 net worth or 70% of purchase price, whichever is higher with \$100,000 liquid cash or 20% of purchase price, whichever is higher. IRA and 401K not acceptable as liquid, only items that can be liquidated within 24 hours. Restaurant experience is preferred.

Franchise Agreement Expiration: 7/12/2031
 Royalty: 6.0%
 Remodel Requirements: None

Transfer Fee: \$5,000
 Advertising: 4.4%

Training Location: Detroit, MI
 Training Period: 6 weeks

Lease Information:

Monthly Base Rent: \$2,118
 Percentage Rent: N/A
 Expiration: 5/31/2026

Options: 1x5yr
 CAM: \$250
 Monthly Property Tax: Included in CAM

Security Deposit: Per lease
 Real Property Available: No
 Increases: \$52.15/mo

Location Details:

Business Established: 7/12/2011
 Owner Since: 7/15/2015
 Hours of Operation: Su-Tu 11a-9p; Fr-Sa 11a-10p

Building Type: Inline
 Seating: None
 Licenses Needed: Business, Health

Building Size: 1,634 SF
 Employees: 8-10
 Equipment Value: \$150,000

Inline location near the intersection of Meridian Ave and Luzerne St. Other tenants include a PriceRite grocery and Rite Aid pharmacy. A Family Dolla, TurkeyHill gas station and AutoZone auto parts are all nearby. The University of Scranton and the Southside Sports Complex baseball fields are approximately 2 miles away. Many residential properties surround the unit. Nearby competitors include Roberto's Pizza and Colarusso's Pizza. Store hours have been reduced but sales are still up! With increased operating hours, sales will be even higher.

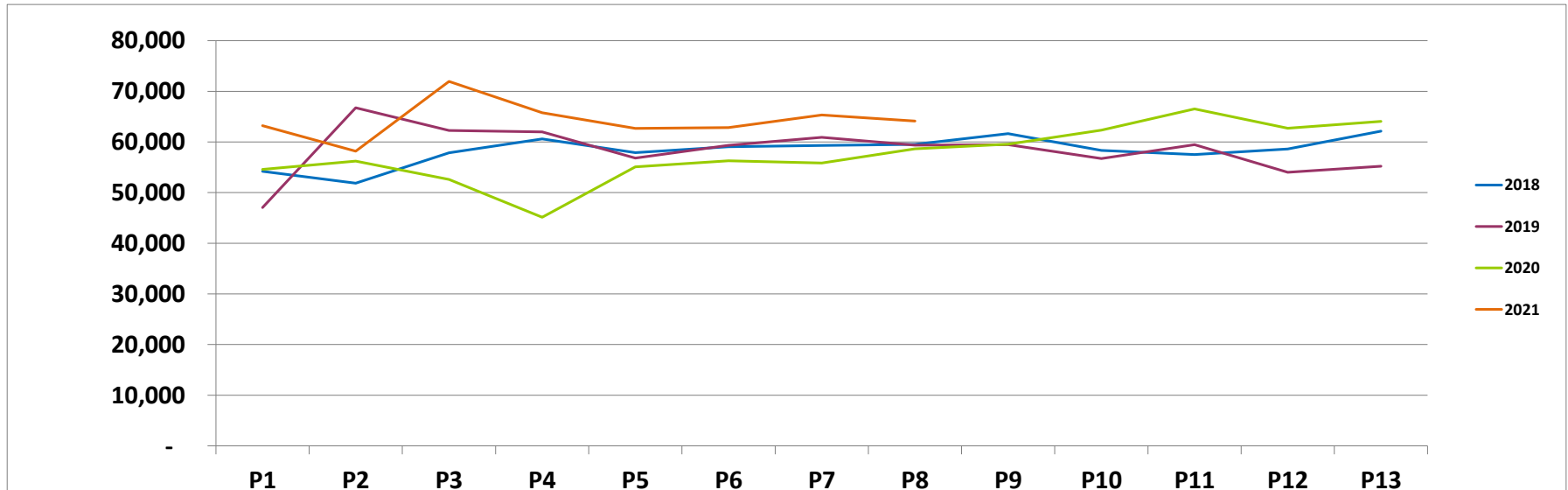
Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.

MONTHLY SALES

Little Caesars

	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10	P11	P12	P13	TOTAL
2018	\$54,198	\$51,861	\$57,862	\$60,606	\$57,897	\$59,046	\$59,307	\$59,520	\$61,647	\$58,337	\$57,525	\$58,607	\$62,134	\$758,547
2019	\$47,054	\$66,751	\$62,261	\$61,997	\$56,835	\$59,334	\$60,918	\$59,379	\$59,481	\$56,713	\$59,460	\$54,004	\$55,220	\$759,407
\$ +/-	(\$7,144)	\$14,890	\$4,399	\$1,391	(\$1,062)	\$288	\$1,611	(\$141)	(\$2,166)	(\$1,624)	\$1,935	(\$4,603)	(\$6,914)	\$860
% +/-	-13%	29%	8%	2%	-2%	0%	3%	0%	-4%	-3%	3%	-8%	-11%	0%
2019	\$47,054	\$66,751	\$62,261	\$61,997	\$56,835	\$59,334	\$60,918	\$59,379	\$59,481	\$56,713	\$59,460	\$54,004	\$55,220	\$759,407
2020	\$54,596	\$56,225	\$52,594	\$45,135	\$55,092	\$56,276	\$55,845	\$58,643	\$59,552	\$62,341	\$66,527	\$62,707	\$64,060	\$749,593
\$ +/-	\$7,542	(\$10,526)	(\$9,667)	(\$16,862)	(\$1,743)	(\$3,058)	(\$5,073)	(\$736)	\$71	\$5,628	\$7,067	\$8,703	\$8,840	(\$9,814)
% +/-	16%	-16%	-16%	-27%	-3%	-5%	-8%	-1%	0%	10%	12%	16%	16%	-1%
2020	\$54,596	\$56,225	\$52,594	\$45,135	\$55,092	\$56,276	\$55,845	\$58,643	\$59,552	\$62,341	\$66,527	\$62,707	\$64,060	\$749,593
2021	\$63,202	\$58,178	\$71,951	\$65,769	\$62,685	\$62,850	\$65,335	\$64,118	\$0	\$0	\$0	\$0	\$0	\$514,088
\$ +/-	\$8,606	\$1,953	\$19,357	\$20,634	\$7,593	\$6,574	\$9,490	\$5,475						\$79,682
% +/-	16%	3%	37%	46%	14%	12%	17%	9%						18%





Little Caesars

PROFORMA - MANAGED

	T13 Periods Ending P8 2021	
SALES	\$ 829,275	
COGS:	\$ 318,442	38.4%
Crew Labor:	\$ 125,221	15.1%
GM:	\$ 32,000	3.9%
Payroll Taxes*:	\$ 17,294	11.0%
R&M:	\$ 12,439	1.5%
Non-Ingredient:	\$ 4,976	0.6%
Utilities:	\$ 21,715	2.6%
Rent:	\$ 25,416	3.1%
Local Advertising:	\$ 11,610	1.4%
Nat'l Advertising:	\$ 36,488	4.4%
Royalty:	\$ 49,757	6.0%
Insurance:	\$ 5,035	0.6%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 15,342	1.9%
Professional Services:	\$ 4,500	0.5%
Laundry/Uniforms:	\$ 85	0.0%
Permits & Licenses:	\$ 1,465	0.2%
Cash Over/Short:	\$ 829	0.1%
Mobile App Fees:	\$ 2,800	0.3%
Other G&A:	\$ 2,485	0.3%
Total Expenses:	\$ 691,497	83.4%
Other Income:	\$ 6,500	0.8%
Managed Cash Flow:	\$ 144,278	17.4%

*Workers Comp and Payroll Taxes shown as a % of Total Labor

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.

PROFORMA - OWNER OPERATED

	T13 Periods Ending P8 2021	
SALES	\$ 829,275	
COGS:	\$ 318,442	38.4%
Crew Labor:	\$ 125,221	15.1%
Assume Owner is GM		
Payroll Taxes*:	\$ 13,774	11.0%
R&M:	\$ 12,439	1.5%
Non-Ingredient:	\$ 4,976	0.6%
Utilities:	\$ 21,715	2.6%
Rent:	\$ 25,416	3.1%
Local Advertising:	\$ 11,610	1.4%
Nat'l Advertising:	\$ 36,488	4.4%
Royalty:	\$ 49,757	6.0%
Insurance:	\$ 5,035	0.6%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 15,342	1.9%
Professional Services:	\$ 4,500	0.5%
Laundry/Uniforms:	\$ 85	0.0%
Permits & Licenses:	\$ 1,465	0.2%
Cash Over/Short:	\$ 829	0.1%
Mobile App Fees:	\$ 2,800	0.3%
Other G&A:	\$ 2,485	0.3%
Total Expenses:	\$ 655,977	79.1%
Other Income:	\$ 6,500	0.8%
Owner-Operated Cash Flow:	\$ 179,798	21.7%

*Workers Comp and Payroll Taxes shown as a % of Total Labor