



CONFIDENTIAL Executive Summary

| | |
|-----------------------------|----------------|
| Purchase Price: | \$175,000 |
| Total Annual Sales*: | \$405,925 |
| Inventory: | Approx \$6,000 |
| Managed Cash Flow**: | \$32,753 |
| Owner-Operated Cash Flow**: | \$75,653 |

Little Caesars #2029-0002
175 Whaley Avenue
Holly Springs, MS 38635



Little Caesars®

List price does not include inventory, franchise transfer fees, or lease security deposits.

* T12 Periods Ending P4 2021

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Little Caesars is one of the largest and fastest the growing pizza carry-out chains in the world with restaurants on five continents. Restaurant experience is preferred. Franchisor requires a minimum of \$250,000 net worth or 70% of purchase price, whichever is higher with \$100,000 liquid cash or 20% of purchase price, whichever is higher. IRA and 401K not acceptable as liquid, only items that can be liquidated within 24 hours.

Franchise Agreement Expiration: 10/15/2023

Transfer Fee: \$5,000

Training Location: Detroit, MI

Royalty: 6.0%

Advertising: 4.9%

Training Period: 8 weeks

Remodel Requirements: None

Lease Information:

Monthly Base Rent: \$1,450

Options: 2x5yr

Security Deposit: None

Percentage Rent: None

CAM: Included

Real Property Available: No

Expiration: 10/15/2023

Monthly Property Tax: \$155

Increases: TBD

Location Details:

Business Established: 10/15/2013

Building Type: Inline

Building Size: 1250 SF

Owner Since: 10/15/2013

Seating: None

Employees: 10

Hours of Operation: Su-Sa 10a-9:30p

Licenses Needed: Business, Health

Equipment Value: \$150,000

Inline plaza, location off S. Craft St. to Whaley Avenue. Nextdoor to Crossroads Rehab. Other small inline shops in plaza include Subway, M&S Liquor & Wine and Family Check Advance. Nearby competitors include Domino's Pizza, Sonic Drive-In, Huddle House, Popeye's and Taco Bell.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



Little Caesars #2029-0002

PROFORMA - MANAGED

| | T12 Periods Ending P4 2021 | |
|---------------------|----------------------------|-------|
| SALES | \$ 405,925 | |
| COGS: | \$ 158,311 | 39.0% |
| Crew Labor: | \$ 66,978 | 16.5% |
| GM: | \$ 39,000 | 9.6% |
| Workers Comp*: | \$ 1,060 | 1.0% |
| Payroll Taxes*: | \$ 9,538 | 9.0% |
| R&M: | \$ 3,247 | 0.8% |
| Non-Ingredient: | \$ 3,247 | 0.8% |
| Utilities: | \$ 22,231 | 5.5% |
| Rent: | \$ 17,400 | 4.3% |
| Property Tax: | \$ 1,860 | 0.5% |
| Nat'l Advertising: | \$ 18,267 | 4.5% |
| Royalty: | \$ 24,356 | 6.0% |
| Insurance: | \$ 1,440 | 0.4% |
| Bank Charges: | \$ 600 | 0.1% |
| Credit Card Fees: | \$ 6,495 | 1.6% |
| Outside Services: | \$ 603 | 0.1% |
| Laundry/Uniforms: | \$ 157 | 0.0% |
| Security: | \$ 900 | 0.2% |
| Permits & Licenses: | \$ 185 | 0.0% |
| Cash Over/Short: | \$ 406 | 0.1% |
| Other G&A: | \$ 195 | 0.0% |
| Total Expenses: | \$ 376,475 | 92.7% |
| Other Income: | \$ 3,303 | 0.8% |
| Managed Cash Flow: | \$ 32,753 | 8.1% |

PROFORMA - OWNER OPERATED

| | T12 Periods Ending P4 2021 | |
|---------------------------|----------------------------|-------|
| SALES | \$ 405,925 | |
| COGS: | \$ 158,311 | 39.0% |
| Crew Labor: | \$ 66,978 | 16.5% |
| Assume Owner is GM | | |
| Workers Comp*: | \$ 670 | 1.0% |
| Payroll Taxes*: | \$ 6,028 | 9.0% |
| R&M: | \$ 3,247 | 0.8% |
| Non-Ingredient: | \$ 3,247 | 0.8% |
| Utilities: | \$ 22,231 | 5.5% |
| Rent: | \$ 17,400 | 4.3% |
| Property Tax: | \$ 1,860 | 0.5% |
| Nat'l Advertising: | \$ 18,267 | 4.5% |
| Royalty: | \$ 24,356 | 6.0% |
| Insurance: | \$ 1,440 | 0.4% |
| Bank Charges: | \$ 600 | 0.1% |
| Credit Card Fees: | \$ 6,495 | 1.6% |
| Outside Services: | \$ 603 | 0.1% |
| Laundry/Uniforms: | \$ 157 | 0.0% |
| Security: | \$ 900 | 0.2% |
| Permits & Licenses: | \$ 185 | 0.0% |
| Cash Over/Short: | \$ 406 | 0.1% |
| Other G&A: | \$ 195 | 0.0% |
| Total Expenses: | \$ 333,575 | 82.2% |
| Other Income: | \$ 3,303 | 0.8% |
| Owner-Operated Cash Flow: | \$ 75,653 | 18.6% |

*Workers Comp and Payroll Taxes shown as a % of Total Labor

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Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.