



CONFIDENTIAL Executive Summary



Purchase Price:	\$250,000
Total Annual Sales*:	\$654,174
Inventory:	\$8,000
Managed Cash Flow**:	\$83,544
Owner-Operated Cash Flow**:	\$105,183

#1243-0003
1515 S. Byrne Rd
Toledo, OH 43614

List price does not include inventory, franchise transfer fees, or lease security deposits.

* T13 Periods Ending P5 2021

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Little Caesar's is one of the largest and fastest the growing pizza carry-out chains in the world with restaurants on five continents. Restaurant experience is preferred. Franchisor requires a minimum of \$250,000 net worth or 70% of purchase price, whichever is higher with \$100,000 liquid cash or 20% of purchase price, whichever is higher. IRA and 401K not acceptable as liquid, only items that can be liquidated within 24 hours.

Franchise Agreement Expiration: 2/2022	Transfer Fee: \$5,000	Training Location: Detroit, MI
Royalty: 6.0%	Advertising: 4.4%	Training Period: 8 weeks
Remodel Requirements: None. Up to date with current image and signage.		

Lease Information:

Monthly Base Rent: \$1,622	Options: 2x5yr	Security Deposit: None
Percentage Rent: N/A	CAM: \$528	Real Property Available: No
Expiration: 2032	Monthly Property Tax: Included	Increases: CPI

Location Details:

Business Established: Unknown	Building Type: Inline	Building Size: 2,000 SF
Owner Since: 2012	Seating: None	Employees: 12
Hours of Operation: 11a-9p	Licenses Needed: Business, Health	Equipment Value: \$147,652

Inline location near the intersection of Glendale Ave and S Byrne Rd. Other businesses in plaza include a salon, medical equipment store and metro PCS. The University of Toledo medical center is 2 miles away. Residential properties surround the area. Nearby competitors include Pizza Hut.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



#1243-0003

PROFORMA - MANAGED

	T13 Periods Ending P5 2021	
SALES	\$ 654,174	
COGS:	\$ 261,670	40.0%
Crew Labor:	\$ 126,910	19.4%
GM:	\$ 19,460	3.0%
Workers Comp*:	\$ 585	0.4%
Payroll Taxes*:	\$ 15,808	10.8%
R&M:	\$ 5,888	0.9%
Non-Ingredient:	\$ 8,177	1.3%
Utilities:	\$ 15,560	2.4%
Rent:	\$ 19,466	3.0%
CAM:	\$ 6,334	1.0%
Local Advertising:	\$ 5,233	0.8%
Nat'l Advertising:	\$ 28,784	4.4%
Royalty:	\$ 39,250	6.0%
Insurance:	\$ 2,360	0.4%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 11,121	1.7%
Professional Services:	\$ 4,500	0.7%
Outside Services:	\$ 6,435	1.0%
Laundry/Uniforms:	\$ 290	0.0%
Permits & Licenses:	\$ 665	0.1%
Cash Over/Short:	\$ 654	0.1%
Employee Benefits:	\$ 2,730	0.4%
Other G&A:	\$ 450	0.1%
Total Expenses:	\$ 582,930	89.1%
Other Income:	\$ 12,300	1.9%
Managed Cash Flow:	\$ 83,544	12.8%

PROFORMA - OWNER OPERATED

	T13 Periods Ending P5 2021	
SALES	\$ 654,174	
COGS:	\$ 261,670	40.0%
Crew Labor:	\$ 126,910	19.4%
Assume Owner is GM		
Workers Comp*:	\$ 508	0.4%
Payroll Taxes*:	\$ 13,706	10.8%
R&M:	\$ 5,888	0.9%
Non-Ingredient:	\$ 8,177	1.3%
Utilities:	\$ 15,560	2.4%
Rent:	\$ 19,466	3.0%
CAM:	\$ 6,334	1.0%
Local Advertising:	\$ 5,233	0.8%
Nat'l Advertising:	\$ 28,784	4.4%
Royalty:	\$ 39,250	6.0%
Insurance:	\$ 2,360	0.4%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 11,121	1.7%
Professional Services:	\$ 4,500	0.7%
Outside Services:	\$ 6,435	1.0%
Laundry/Uniforms:	\$ 290	0.0%
Permits & Licenses:	\$ 665	0.1%
Cash Over/Short:	\$ 654	0.1%
Employee Benefits:	\$ 2,730	0.4%
Other G&A:	\$ 450	0.1%
Total Expenses:	\$ 561,291	85.8%
Other Income:	\$ 12,300	1.9%
Owner-Operated Cash Flow:	\$ 105,183	16.1%

*Workers Comp and Payroll Taxes shown as a % of Total Labor

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Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.