



CONFIDENTIAL Executive Summary

SUB
SANDWICH

Purchase Price:	\$105,000	#61241 - Subway
Total Annual Sales*:	\$345,616	1501 Sloat Blvd
Inventory:	\$3,500	San Francisco, CA 94132
Owner Operated Cash Flow**:	\$44,505	

List price does not include inventory, franchise transfer fees, or lease security deposits.

* Trailing 12 Months Ending 9/30/2020

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Subway is the world's #1 QSR chain with over 43,000 restaurants in 110 countries. Franchisor requires sufficient net worth and liquidity, and buyer must live in the area.

Franchise Agreement Expiration: 6/11/2032	Transfer Fee: \$5,000	Training Location: Milford, CT
Royalty: 8.0%	Advertising: 4.8%	Training Period: 2 weeks
Remodel Requirements: Every 7 years		

Lease Information:

Monthly Base Rent: \$6,633	Options: 2x5yr	Security Deposit: \$5,176
Percentage Rent: None	CAM: Included in rent	Real Property Available: No
Expiration: 12/31/2024	Monthly Property Tax: Included in rent	Increases: 3%

Location Details:

Business Established: 12/4/2014	Building Type: Inline; endcap	Building Size: 876 SF
Owner Since: 12/4/2014	Seating: 11	Employees: 12
Hours of Operation: M-Su 9a-9p	Licenses Needed: Business, Health	Equipment Value: \$7,500

Located right off of Sloat Blvd. near Lakeshore Plaza. Other tenants in plaza include Lucky grocery, Petco, Big 5 Sporting Goods, Ross, US Post Office and many others. Residential properties surround area. Other restaurants nearby include Ono Hawaiian BBQ, The Noodle House, Noah's NY Bagels and Chipotle.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.

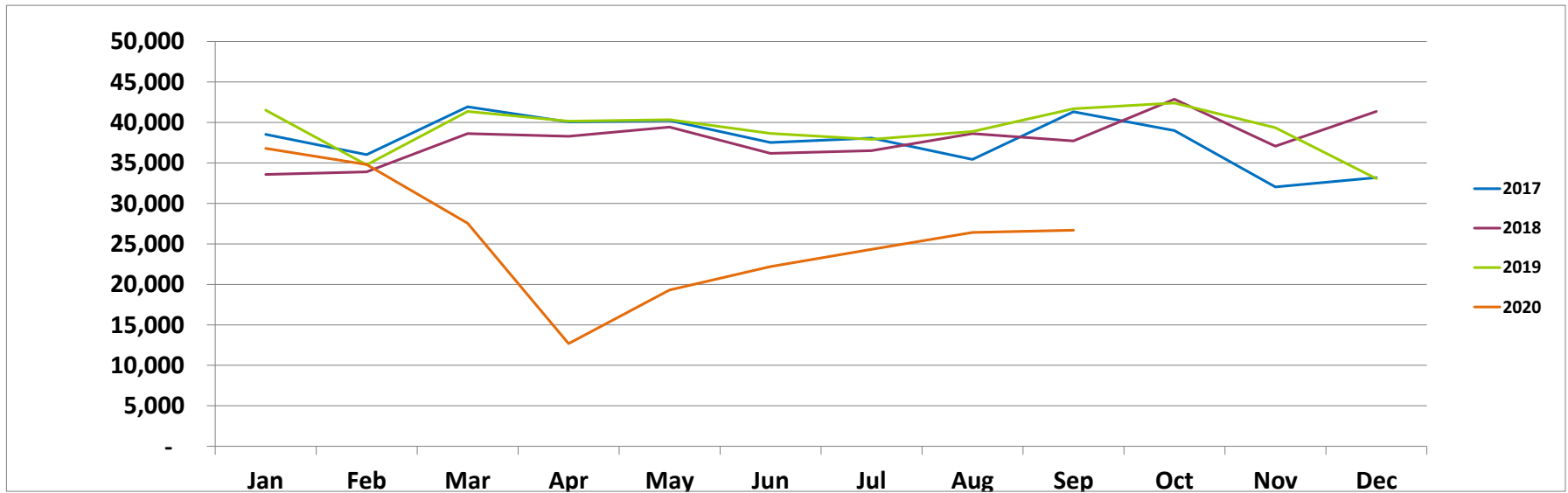


SUB SANDWICH

MONTHLY SALES

#61241 - Subway

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	TOTAL
2017	\$38,520	\$36,028	\$41,934	\$40,063	\$40,234	\$37,521	\$38,072	\$35,442	\$41,319	\$38,998	\$32,036	\$33,179	\$453,345
2018	\$33,577	\$33,896	\$38,630	\$38,284	\$39,432	\$36,189	\$36,518	\$38,617	\$37,710	\$42,877	\$37,071	\$41,363	\$454,166
\$ +/-	(\$4,942)	(\$2,132)	(\$3,304)	(\$1,779)	(\$802)	(\$1,333)	(\$1,554)	\$3,175	(\$3,609)	\$3,879	\$5,036	\$8,184	\$820
% +/-	-13%	-6%	-8%	-4%	-2%	-4%	-4%	9%	-9%	10%	16%	25%	0%
2018	\$33,577	\$33,896	\$38,630	\$38,284	\$39,432	\$36,189	\$36,518	\$38,617	\$37,710	\$42,877	\$37,071	\$41,363	\$454,166
2019	\$41,522	\$34,760	\$41,367	\$40,157	\$40,344	\$38,640	\$37,913	\$38,887	\$41,696	\$42,404	\$39,356	\$33,064	\$470,110
\$ +/-	\$7,945	\$864	\$2,737	\$1,873	\$912	\$2,451	\$1,395	\$270	\$3,986	(\$474)	\$2,284	(\$8,299)	\$15,944
% +/-	24%	3%	7%	5%	2%	7%	4%	1%	11%	-1%	6%	-20%	4%
2019	\$41,522	\$34,760	\$41,367	\$40,157	\$40,344	\$38,640	\$37,913	\$38,887	\$41,696	\$42,404	\$39,356	\$33,064	\$470,110
2020	\$36,797	\$34,796	\$27,550	\$12,686	\$19,309	\$22,209	\$24,331	\$26,421	\$26,696	\$0	\$0	\$0	\$230,793
\$ +/-	(\$4,725)	\$36	(\$13,817)	(\$27,471)	(\$21,036)	(\$16,431)	(\$13,582)	(\$12,466)	(\$15,000)				(\$124,494)
% +/-	-11%	0%	-33%	-68%	-52%	-43%	-36%	-32%	-36%				-35%





**#61241 - Subway
PROFORMA**

Trailing 12 Months Ending 9/30/2020		
SALES	\$ 345,616	
COGS:	\$ -	0.0%
Crew Labor:	\$ -	0.0%
Assume Owner is GM		
Other Store Level Mgmt:	\$ -	0.0%
Workers Comp*:	\$ -	0.0%
Payroll Taxes*:	\$ -	0.0%
R&M:	\$ -	0.0%
Non-Ingredient:	\$ -	0.0%
Utilities:	\$ -	0.0%
Rent:	\$ 79,596	23.0%
CAM:	#VALUE!	#VALUE!
Property Tax:	#VALUE!	#VALUE!
Personal Property Tax:	\$ -	0.0%
Local Advertising:	\$ -	0.0%
Nat'l Advertising:	\$ 16,417	4.8%
Royalty:	\$ 27,649	8.0%
Equipment Lease:	\$ -	0.0%
Insurance:	\$ -	0.0%
Bank Charges:	\$ -	0.0%
Credit Card Fees:	\$ -	0.0%
Professional Services:	\$ -	0.0%
Outside Services:	\$ -	0.0%
Laundry/Uniforms:	\$ -	0.0%
Pest Control:	\$ -	0.0%
Security:	\$ -	0.0%
Music:	\$ -	0.0%
Permits & Licenses:	\$ -	0.0%
Cash Over/Short:	\$ 346	0.1%
Non-recurring expenses:	\$ -	0.0%
Personal Expenses:	\$ -	0.0%
Mgmt Fee/Owner Draw:	\$ -	0.0%
Employee Benefits:	\$ -	0.0%
Other G&A:	\$ -	0.0%
Total Expenses:	#VALUE!	#VALUE!
Other Income:	\$ -	0.0%
Managed Cash Flow:	#VALUE!	#VALUE!

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.