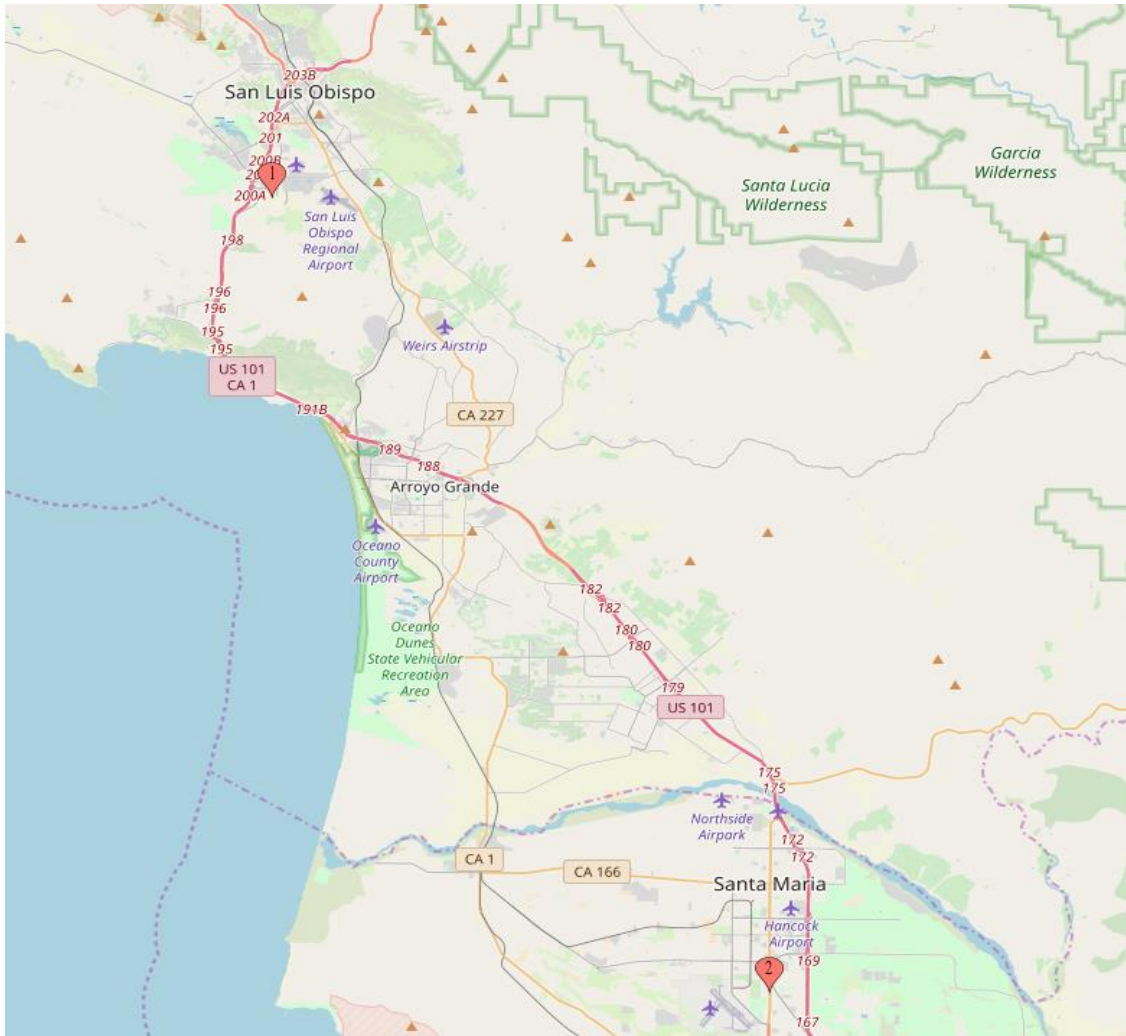




Round Table
2 Units Central California
\$336,000 for the package



Stores are approximately 40 minutes apart

Store	Trailing 12 Months Ending 6/30/2019	Managed Cash Flow
San Louis Obispo	\$471,523	\$42,515
Santa Maria	\$690,241	\$70,092
TOTAL	\$1,161,764	\$112,608



CONFIDENTIAL Executive Summary

Purchase Price: \$336,000 for package
Total Annual Sales*: \$471,523
Inventory: \$6,000
Managed Cash Flow**: \$42,515

Round Table Pizza San Luis Obispo #985
3971 S. Higuera #120
San Luis Obispo, CA, 93401



* Trailing 12 Months Ending 6/30/2019

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Round Table Pizza is the fifth largest pizza chain in the US with over 500 restaurants in nine western states and abroad. Headquartered in Concord, CA, 80% of Round Table restaurants are franchised. Restaurant management experience, good credit and \$500K net worth and \$200K liquid required.

Franchise Agreement Expiration: 2020
Royalty: 4.0%
Remodel Requirements: None

Transfer Fee: \$10,000
Advertising: 4.0%

Training Location: Near Buyer
Training Period: 4-8 Weeks

Lease Information:

Monthly Base Rent: \$2,945
Percentage Rent: 6.80%
Expiration: Month to Month

Options: New lease for new buyer
CAM: \$600
Monthly Property Tax: Included

Security Deposit: TBD
Real Property Available: No
Increases: TBD

Location Details:

Business Established: 1994
Owner Since: 2010
Hours of Operation: 11a-9p Su-Th, 11a-10p F-Sa

Building Type: Inline
Seating: 36+
Licenses Needed: Business, health, ABC

Building Size: Approx 1600 SF
Employees: 10 to 12

Located between Starbuck's and Trader Joe's in a busy shopping center near the corner of S. Higuera St. and Tank Farm Rd. Nearby competition includes Olive Garden, Applebee's, Lahaina's and Taco Rico.

Remember you have agreed to keep all FranBizNetwork listings confidential.

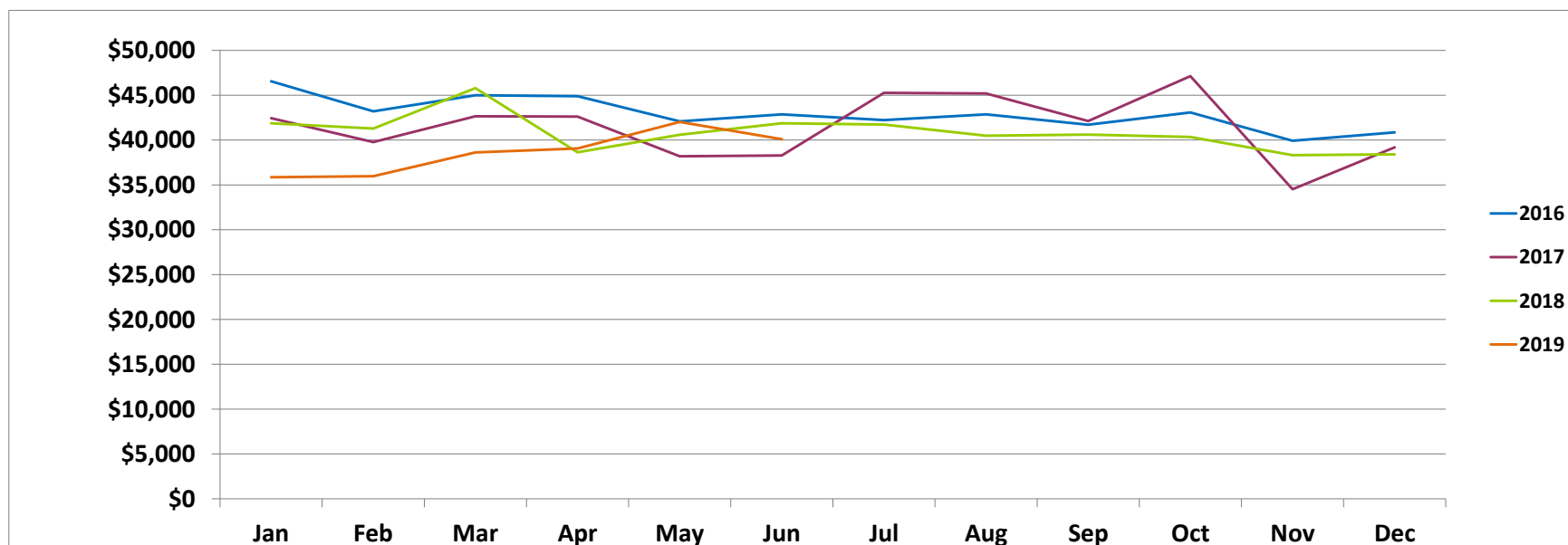
As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



MONTHLY SALES

Round Table Pizza San Luis Obispo #985

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	TOTAL
2016	\$46,555	\$43,200	\$44,996	\$44,887	\$42,084	\$42,865	\$42,222	\$42,870	\$41,712	\$43,085	\$39,922	\$40,863	\$515,260
2017	\$42,441	\$39,777	\$42,661	\$42,609	\$38,185	\$38,276	\$45,266	\$45,188	\$42,114	\$47,128	\$34,519	\$39,186	\$497,349
\$ +/-	(\$4,113)	(\$3,423)	(\$2,335)	(\$2,277)	(\$3,899)	(\$4,589)	\$3,045	\$2,318	\$402	\$4,042	(\$5,404)	(\$1,676)	(\$17,911)
% +/-	-9%	-8%	-5%	-5%	-9%	-11%	7%	5%	1%	9%	-14%	-4%	-3%
2017	\$42,441	\$39,777	\$42,661	\$42,609	\$38,185	\$38,276	\$45,266	\$45,188	\$42,114	\$47,128	\$34,519	\$39,186	\$497,349
2018	\$41,864	\$41,282	\$45,788	\$38,632	\$40,588	\$41,877	\$41,731	\$40,491	\$40,613	\$40,341	\$38,317	\$38,403	\$489,927
\$ +/-	(\$577)	\$1,505	\$3,127	(\$3,978)	\$2,403	\$3,601	(\$3,535)	(\$4,697)	(\$1,501)	(\$6,786)	\$3,798	(\$783)	(\$7,422)
% +/-	-1%	4%	7%	-9%	6%	9%	-8%	-10%	-4%	-14%	11%	-2%	-1%
2018	\$41,864	\$41,282	\$45,788	\$38,632	\$40,588	\$41,877	\$41,731	\$40,491	\$40,613	\$40,341	\$38,317	\$38,403	\$489,927
2019	\$35,856	\$35,979	\$38,621	\$39,059	\$42,019	\$40,092	\$0	\$0	\$0	\$0	\$0	\$0	\$231,626
\$ +/-	(\$6,008)	(\$5,303)	(\$7,167)	\$427	\$1,431	(\$1,785)							(\$18,404)
% +/-	-14%	-13%	-16%	1%	4%	-4%							-7%





Round Table Pizza San Louis Obispo #985 PROFORMA

Trailing 12 Months Ending 6/30/2019		
SALES	\$ 471,523	
COGS:	\$ 110,808	23.5%
Crew Labor:	\$ 127,311	27.0%
GM:	\$ 35,000	7.4%
Workers Comp*:	\$ 4,869	3.0%
Payroll Taxes*:	\$ 15,582	9.6%
R&M:	\$ 4,715	1.0%
Non-Ingredient:	\$ 4,715	1.0%
Utilities:	\$ 26,000	5.5%
Rent:	\$ 35,343	7.5%
CAM:	\$ 7,200	1.5%
Personal Property Tax:	\$ 100	0.0%
Local Advertising:	\$ 4,715	1.0%
Nat'l Advertising:	\$ 18,861	4.0%
Royalty:	\$ 18,861	4.0%
Equipment Lease:	\$ 380	0.1%
Insurance:	\$ 4,000	0.8%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 7,780	1.7%
Professional Services:	\$ 4,500	1.0%
Laundry/Uniforms:	\$ 1,860	0.4%
Security:	\$ 200	0.0%
Permits & Licenses:	\$ 1,650	0.3%
Cash Over/Short:	\$ 472	0.1%
Other G&A:	\$ 2,065	0.4%
Total Expenses:	\$ 437,587	92.8%
Other Income:	\$ 8,580	1.8%
Managed Cash Flow:	\$ 42,515	9.0%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.



CONFIDENTIAL Executive Summary

Purchase Price: \$336,000 for package
 Total Annual Sales*: \$690,241
 Inventory: \$6,000
 Managed Cash Flow**: \$70,092

Round Table Pizza #860
2508 S. Broadway
Santa Maria, CA, 93454



* Trailing 12 Months Ending 6/30/2019

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Round Table Pizza is the fifth largest pizza chain in the US with over 500 restaurants in nine western states and abroad. Headquartered in Concord, CA, 80% of Round Table restaurants are franchised. Restaurant management experience, good credit and \$500K net worth and \$200K liquid required.

Franchise Agreement Expiration: 2020
 Royalty: 4.0%
 Remodel Requirements: None

Transfer Fee: \$10,000
 Advertising: 4.0%

Training Location: Near Buyer
 Training Period: 4-8 Weeks

Lease Information:

Monthly Base Rent: \$6,395
 Percentage Rent: 8.00%
 Expiration: 1/31/2020

Options: 2x5 yr
 CAM: \$1,049
 Monthly Property Tax: Included

Security Deposit: TBD
 Real Property Available: No
 Increases: FMV

Location Details:

Business Established: 2000
 Owner Since: 2000
 Hours of Operation: 11a-9p Su-Th, 11a-10p F-Sa

Building Type: Shopping Center
 Seating: 50-70
 Licenses Needed: Business, health, ABC

Building Size: Approx 4200 SF
 Employees: 15-20

Located in a busy shopping center off of S. Broadway. Other Tenants include Food Maxx, Party City, Starbucks and Sally Beauty. Nearby pizza competition includes Sam's Giant Manhattan Pizza, Klondike Pizza, Papa John's and Papa Murphy's.

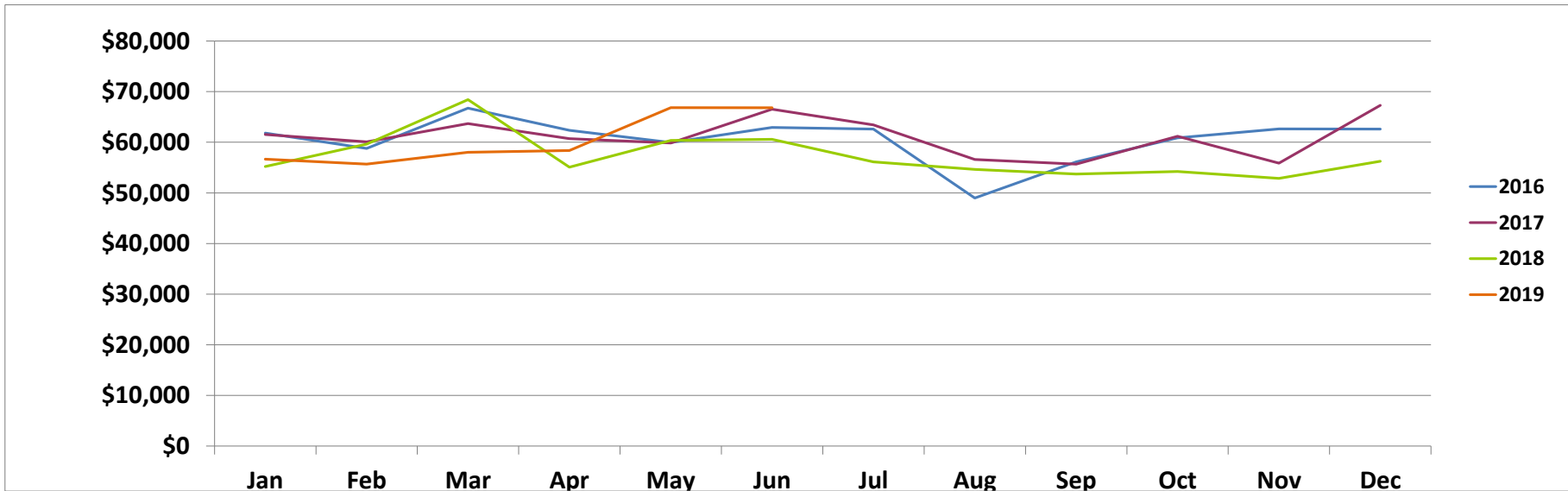
Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.

MONTHLY SALES

Round Table Pizza #860

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	TOTAL
2016	\$61,832	\$58,783	\$66,738	\$62,369	\$59,961	\$62,920	\$62,603	\$48,986	\$56,121	\$60,884	\$62,655	\$62,623	\$726,474
2017	\$61,536	\$60,078	\$63,681	\$60,699	\$59,854	\$66,539	\$63,440	\$56,601	\$55,682	\$61,187	\$55,869	\$67,294	\$732,459
\$ +/-	(\$296)	\$1,295	(\$3,058)	(\$1,670)	(\$107)	\$3,619	\$837	\$7,615	(\$439)	\$303	(\$6,787)	\$4,672	\$5,985
% +/-	0%	2%	-5%	-3%	0%	6%	1%	16%	-1%	0%	-11%	7%	1%
2017	\$61,536	\$60,078	\$63,681	\$60,699	\$59,854	\$66,539	\$63,440	\$56,601	\$55,682	\$61,187	\$55,869	\$67,294	\$732,459
2018	\$55,218	\$59,628	\$68,422	\$55,095	\$60,353	\$60,599	\$56,139	\$54,636	\$53,717	\$54,230	\$52,869	\$56,245	\$687,150
\$ +/-	(\$6,318)	(\$450)	\$4,742	(\$5,604)	\$499	(\$5,940)	(\$7,301)	(\$1,964)	(\$1,965)	(\$6,958)	(\$2,999)	(\$11,050)	(\$45,309)
% +/-	-10%	-1%	7%	-9%	1%	-9%	-12%	-3%	-4%	-11%	-5%	-16%	-6%
2018	\$55,218	\$59,628	\$68,422	\$55,095	\$60,353	\$60,599	\$56,139	\$54,636	\$53,717	\$54,230	\$52,869	\$56,245	\$687,150
2019	\$56,663	\$55,685	\$58,021	\$58,385	\$66,832	\$66,820	\$0	\$0	\$0	\$0	\$0	\$0	\$362,406
\$ +/-	\$1,445	(\$3,943)	(\$10,401)	\$3,290	\$6,479	\$6,221							\$3,091
% +/-	3%	-7%	-15%	6%	11%	10%							1%





**Round Table Pizza #860
PROFORMA**

Trailing 12 Months Ending 6/30/2019		
SALES	\$ 690,241	
COGS:	\$ 174,631	25.3%
Crew Labor:	\$ 172,560	25.0%
GM:	\$ 35,000	5.1%
Workers Comp*:	\$ 6,227	3.0%
Payroll Taxes*:	\$ 19,926	9.6%
R&M:	\$ 6,902	1.0%
Non-Ingredient:	\$ 10,354	1.5%
Utilities:	\$ 29,000	4.2%
Rent:	\$ 76,744	11.1%
CAM:	\$ 16,300	2.4%
Property Tax:	\$ 1,800	0.3%
Local Advertising:	\$ 6,902	1.0%
Nat'l Advertising:	\$ 27,610	4.0%
Royalty:	\$ 27,610	4.0%
Insurance:	\$ 6,000	0.9%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 9,387	1.4%
Professional Services:	\$ 4,500	0.7%
Laundry/Uniforms:	\$ 2,760	0.4%
Security:	\$ 340	0.0%
Permits & Licenses:	\$ 3,000	0.4%
Cash Over/Short:	\$ 690	0.1%
Other G&A:	\$ 1,306	0.2%
Total Expenses:	\$ 640,149	92.7%
Other Income:	\$ 20,000	2.9%
Managed Cash Flow:	\$ 70,092	10.2%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.