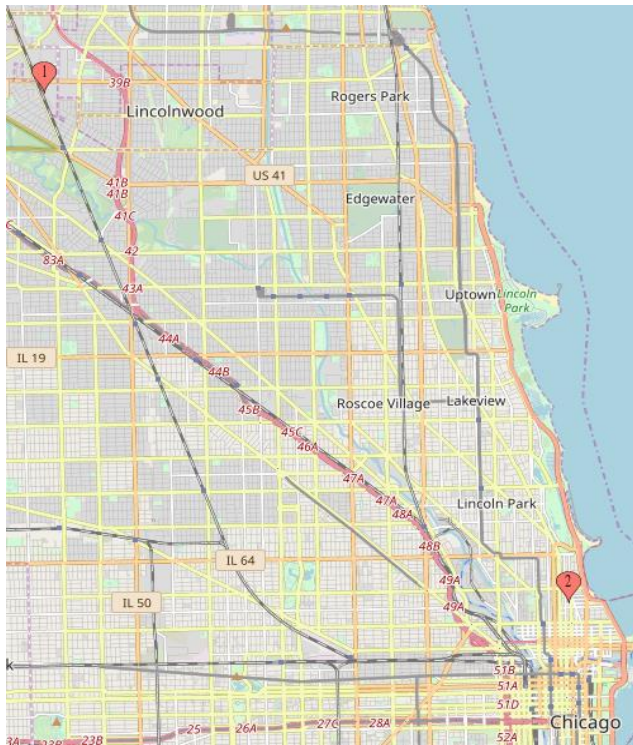


Wingstop - 2 units in IL
\$698,000



Stores are located 30 minutes away from one another.

	Store	T13 Periods Ending P3 2019	Managed Cash Flow
1	#557 - Touhy	\$665,498	\$90,048
2	#641 - Division	\$722,734	\$71,327
	TOTAL	\$1,388,232	\$161,374



CONFIDENTIAL Executive Summary

Purchase Price: \$698,000
Total Annual Sales*: \$665,498
Inventory: \$6,500
Managed Cash Flow**: \$90,048

#557 - Touhy
5706 W. TOUHY AVENUE
NILES, IL 60714



List price does not include inventory, franchise transfer fees, or lease security deposits.

* T13 Periods Ending P3 2019

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Wingstop currently has over 500 locations and is continually ranked among the best franchise concepts in the nation. Franchisor requires a minimum of \$400K net worth with at least \$200k in liquid assets. Multi-unit restaurant management experience required.

Franchise Agreement Expiration: 2021

Transfer Fee: \$10,000

Training Location: Texas

Royalty: 6.0%

Advertising: 4.0%

Training Period: 1 month

Remodel Requirements: Due in 2021

Lease Information:

Monthly Base Rent: \$3,700

Options: 2x5yr

Security Deposit: \$3,700

Percentage Rent: None

CAM: \$300

Real Property Available: No

Expiration: 2021

Monthly Property Tax: \$1,200

Increases: 10% annually

Location Details:

Business Established: Mar 2011

Building Type: Inline

Building Size: 1,580 SF

Owner Since: Mar 2011

Seating: 34

Employees: 10

Hours of Operation: 11a - Midnight daily

Licenses Needed: Business, Health

Equipment Value: \$250,000

Located in a strip mall that borders a Walmart store. Other tenants include a grocery store, Ross, Verizon store and nail salon. Walgreens and Mens Wearhouse are also located in the plaza. Easy in/out from busy Touhy Ave. Many companies and shopping in area. A movie theater is located across the street. Nearby restaurants include Naf Naf, Jersey Mikes and Panera.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



#557 - Touhy PROFORMA

	T13 Periods Ending P3 2019	
SALES	\$ 665,498	
COGS:	\$ 247,299	37.2%
Crew Labor:	\$ 79,860	12.0%
Workers Comp:	\$ 2,197	2.0%
Payroll Taxes:	\$ 9,723	8.9%
R&M:	\$ 5,324	0.8%
Non-Ingredient:	\$ 1,996	0.3%
Utilities:	\$ 23,255	3.5%
Rent:	\$ 44,400	6.7%
CAM:	\$ 3,600	0.5%
Property Tax:	\$ 14,400	2.2%
Local Advertising:	\$ 13,310	2.0%
Nat'l Advertising:	\$ 13,310	2.0%
Royalty:	\$ 39,930	6.0%
Insurance:	\$ 6,000	0.9%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 16,305	2.5%
Online Order Fees:	\$ 11,646	1.8%
Professional Services:	\$ 4,500	0.7%
Laundry/Uniforms:	\$ 1,020	0.2%
Security:	\$ 100	0.0%
Permits & Licenses:	\$ 100	0.0%
Cash Over/Short:	\$ 665	0.1%
Employee Benefits:	\$ 365	0.1%
Other G&A:	\$ 8,905	1.3%
Total Expenses:	\$ 578,810	87.0%
Other Income:	\$ 3,360	0.5%
Managed Cash Flow:	\$ 90,048	13.5%

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.



CONFIDENTIAL Executive Summary



Purchase Price: \$698,000
 Total Annual Sales*: \$722,734
 Inventory: \$6,000
 Managed Cash Flow**: \$71,327

#641 - Division
47 W. DIVISION STREET
CHICAGO, IL 60610

List price does not include inventory, franchise transfer fees, or lease security deposits.

* T13 Periods Ending P3 2019

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Wingstop currently has over 500 locations and is continually ranked among the best franchise concepts in the nation. Franchisor requires a minimum of \$400K net worth with at least \$200k in liquid assets. Multi-unit restaurant management experience required.

Franchise Agreement Expiration: 2022

Transfer Fee: \$10,000

Training Location: Texas

Royalty: 6.0%

Advertising: 4.0%

Training Period: 1 month

Remodel Requirements: Due in 2022

Lease Information:

Monthly Base Rent: \$7,500

Options: 2x5yr

Security Deposit: \$0

Percentage Rent: None

CAM: Included

Real Property Available: No

Expiration: 2023

Monthly Property Tax: Included

Increases: 10% annually

Location Details:

Business Established: Nov 2012

Building Type: Inline

Building Size: 1,460 SF

Owner Since: Nov 2012

Seating: 28

Employees: 10

Hours of Operation: 11a-Midnight daily

Licenses Needed: Business, Health

Equipment Value: \$250,000

Located on a city block on busy Division Street, between Dearborn and Clark. Walgreens and CVS are both located across the street. In the same city block there is also a UPS store and Starbucks. The Red Line L entrance is a 1.5 blocks away. Many bars and high rise residential buildings in area, including above restaurant. Other restaurants in area include Jimmy Johns, The Halal Guys, Hopsmith Chicago.

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#641 - Division PROFORMA

	T13 Periods Ending P3 2019	
SALES	\$ 722,734	
COGS:	\$ 246,452	34.1%
Crew Labor:	\$ 93,955	13.0%
GM:	\$ 30,000	4.2%
Workers Comp:	\$ 2,479	2.0%
Payroll Taxes:	\$ 10,350	8.4%
R&M:	\$ 9,396	1.3%
Non-Ingredient:	\$ 1,807	0.3%
Utilities:	\$ 23,920	3.3%
Rent:	\$ 90,000	12.5%
Local Advertising:	\$ 14,455	2.0%
Nat'l Advertising:	\$ 14,455	2.0%
Royalty:	\$ 43,364	6.0%
Insurance:	\$ 6,000	0.8%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 16,262	2.3%
Online Order Fees:	\$ 35,775	5.0%
Professional Services:	\$ 4,500	0.6%
Security:	\$ 430	0.1%
Cash Over/Short:	\$ 723	0.1%
Employee Benefits:	\$ 295	0.0%
Other G&A:	\$ 10,185	1.4%
Total Expenses:	\$655,402	90.7%
Other Income:	\$ 3,995	0.6%
Managed Cash Flow:	\$ 71,327	9.9%

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