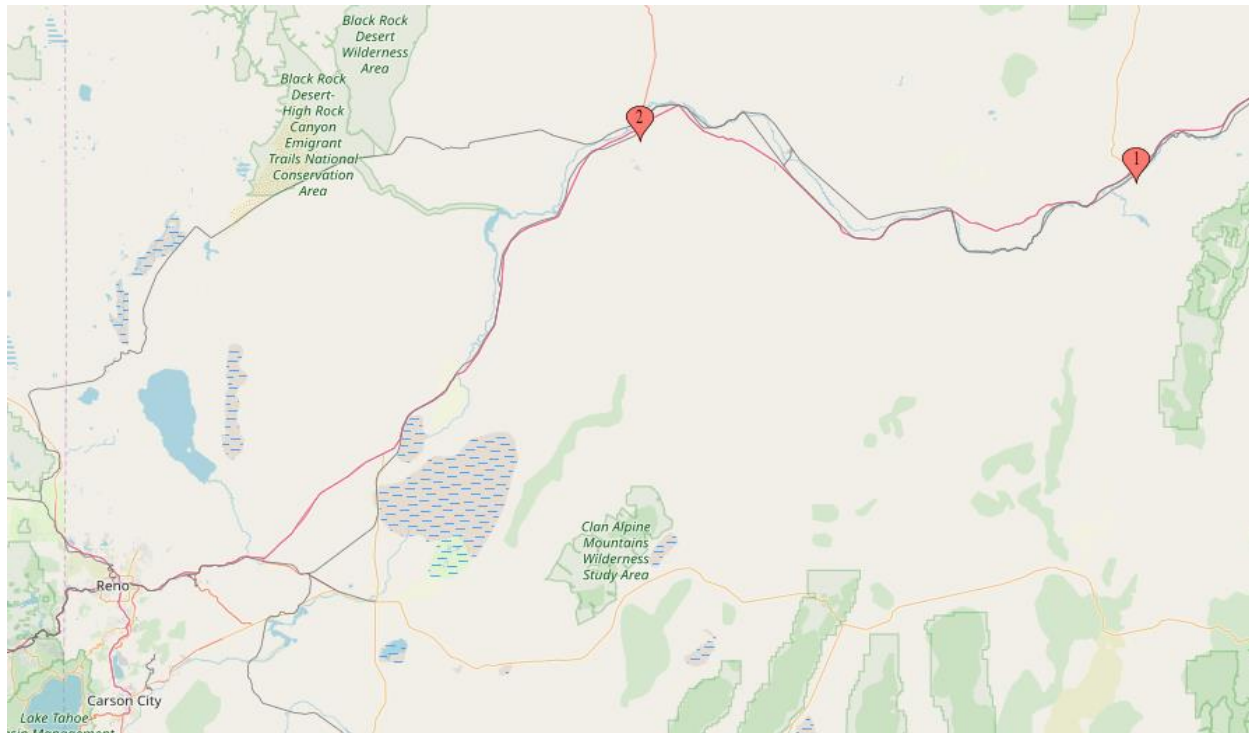




Round Table
2 Units in NV
Price for Package: \$395,000



Stores are 2 hours apart, off of I-80, east of Reno.

Store	Trailing 12 Months*	Managed Cash Flow
#990 Elko	\$733,303	\$87,571
#268 Winnemucca	\$719,301	\$88,994
TOTAL	\$1,452,604	\$176,565

*ending 3/31/19 for Store #990; ending 4/30/2019 for Store #268



CONFIDENTIAL Executive Summary



Purchase Price:	\$395,000
Total Annual Sales*:	\$733,303
Inventory:	\$11,000
Managed Cash Flow**:	\$87,571

Round Table Pizza #990
2503 Mountain City Hwy
Elko, NV 89801

* Trailing 12 Months Ending 3/31/2019

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Since the brand's inception in the San Francisco Bay Area in 1959, Round Table has been committed to being "The Last Honest Pizza," not only by providing a superior product but by dedicating ourselves to providing great service as both a restaurant and a neighbor in every community we're located in. Along with food industry experience, franchisee's should also have a minimum liquidity of \$200,000 and net worth of \$500,000.

Franchise Agreement Expiration: 1/1/2038

Royalty: 4.0%

Remodel Requirements: None

Transfer Fee: \$10,000

Advertising: 4.0%

Training Location: Near buyer

Training Period: 4 weeks

Lease Information:

Monthly Base Rent: \$7,200

Percentage Rent: None

Expiration: 1/1/2028

Options: 2x5yr

CAM: Included

Monthly Property Tax: Included

Security Deposit: None

Real Property Available: No

Increases: Annual CPI Increase

Location Details:

Business Established: 1990

Owner Since: 1/1/2018

Hours of Operation: 11a-10p daily

Building Type: Inline

Seating: 120

Licenses Needed: Business, Health, ABC

Building Size: 3,400 SF

Employees: 20

Equipment Value: \$100,000

Located on an endcap in a shopping center that includes Raley's supermarket and pharmacy. Near the I-80 entrance ramp. The Home Depot, a Walmart Supercenter and Super Kmart are located around the corner. A Baymont Inn and a Shilo Inn & Suites are also in close proximity. Residential properties and apartment complexes surround the shopping center. Nearby competition includes Little Caesar's and Papa Murphy's Take-n-Bake. Other restaurants in area include Burger King, McDonald's Subway and Denny's. Buyer can apply for a gaming license; store can accommodate 8 games once license is active.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



Round Table Pizza #990 PROFORMA

Trailing 12 Months Ending 3/31/2019		
SALES	\$ 733,303	
COGS:	\$ 192,492	26.3%
Crew Labor:	\$ 155,900	21.3%
GM:	\$ 40,000	5.5%
Workers Comp*:	\$ 3,918	2.0%
Payroll Taxes*:	\$ 13,713	7.0%
R&M:	\$ 11,000	1.5%
Non-Ingredient:	\$ 29,332	4.0%
Utilities:	\$ 11,300	1.5%
Rent:	\$ 86,400	11.8%
Personal Property Tax:	\$ 1,000	0.1%
Local Advertising:	\$ 3,667	0.5%
Nat'l Advertising:	\$ 29,332	4.0%
Royalty:	\$ 29,332	4.0%
Equipment Lease:	\$ 750	0.1%
Insurance:	\$ 11,000	1.5%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 7,333	1.0%
Professional Services:	\$ 4,500	0.6%
Outside Services:	\$ 11,700	1.6%
Laundry/Uniforms:	\$ 2,160	0.3%
Pest Control:	\$ 425	0.1%
Security:	\$ 1,210	0.2%
Permits & Licenses:	\$ 290	0.0%
Cash Over/Short:	\$ 733	0.1%
Miscellaneous:	\$ 4,520	0.6%
Sales Tax:	\$ 16,400	2.2%
Other G&A:	\$ 1,025	0.1%
Total Expenses:	\$ 670,032	91.4%
Other Income:	\$ 24,300	3.3%
Managed Cash Flow:	\$ 87,571	11.9%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.



CONFIDENTIAL Executive Summary



Purchase Price:	\$395,000
Total Annual Sales*:	\$719,301
Inventory:	\$15,000
Managed Cash Flow**:	\$88,994

Round Table Pizza #268
1042 West 4th Street
Winnemucca, NV 89445

* Trailing 12 Months ended 4/30/2019 (extrapolated from 3 months)

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Since the brand's inception in the San Francisco Bay Area in 1959, Round Table has been committed to being "The Last Honest Pizza," not only by providing a superior product but by dedicating ourselves to providing great service as both a restaurant and a neighbor in every community we're located in. Along with food industry experience, franchisee's should also have a minimum liquidity of \$200,000 and net worth of \$500,000.

Franchise Agreement Expiration: 10/1/2038
Royalty: 4.0%
Remodel Requirements: None

Transfer Fee: \$10,000
Advertising: 4.0%

Training Location: Near buyer
Training Period: 4 weeks

Lease Information:

Monthly Base Rent: \$3,400
Percentage Rent: None
Expiration: 10/1/2028

Options: 2x5yr
CAM: Included
Monthly Property Tax: Included

Security Deposit: None
Real Property Available: No
Increases: Annual CPI Increase

Location Details:

Business Established: 1985
Owner Since: 7/1/2018
Hours of Operation: 11a-10p daily

Building Type: Inline
Seating: 130
Licenses Needed: Business, Health, ABC

Building Size: 3,200 SF
Employees: 20
Equipment Value: \$100,000

Located in shopping center on an end cap next to a Raley's supermarket and pharmacy. Other tenants in complex include a frozen yogurt store and a nail salon. Six hotels are within a half mile. Nearby competition includes Domino's, Pizza Hut and Winnemucca Pizzeria. Buyer can apply for a gaming license; store can accommodate 8 games once license is active. Added full bar and liquor, beer and wine in Jan 2018. Seller projects \$1.3M this year with \$12K/mo profit (\$144K annual).

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Round Table Pizza #268 PROFORMA

Trailing 12 Months Ending 4/30/2019*		
<i>*extrapolated from 4 months</i>		
SALES	\$ 719,301	
COGS:	\$ 201,404	28.0%
Crew Labor:	\$ 165,439	23.0%
GM:	\$ 40,000	5.6%
Workers Comp*:	\$ 4,109	2.0%
Payroll Taxes*:	\$ 20,544	10.0%
R&M:	\$ 14,386	2.0%
Non-Ingredient:	\$ 28,772	4.0%
Utilities:	\$ 20,000	2.8%
Rent:	\$ 40,800	5.7%
Personal Property Tax:	\$ 1,500	0.2%
Local Advertising:	\$ 3,597	0.5%
Nat'l Advertising:	\$ 28,772	4.0%
Royalty:	\$ 28,772	4.0%
Insurance:	\$ 11,000	1.5%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 7,193	1.0%
Professional Services:	\$ 4,500	0.6%
Outside Services:	\$ 15,000	2.1%
Laundry/Uniforms:	\$ 1,200	0.2%
Pest Control:	\$ 500	0.1%
Security:	\$ 1,500	0.2%
Permits & Licenses:	\$ 1,000	0.1%
Cash Over/Short:	\$ 719	0.1%
Miscellaneous:	\$ 5,000	0.7%
Sales Tax:	\$ 11,000	1.5%
Other G&A:	\$ 3,000	0.4%
Total Expenses:	\$ 660,307	91.8%
Other Income:	\$ 30,000	4.2%
Managed Cash Flow:	\$ 88,994	12.4%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

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