



CONFIDENTIAL Executive Summary



Purchase Price: \$599,000
Total Annual Sales*: \$958,684
Inventory: \$5,500
Managed Cash Flow**: \$179,064

Del Taco #892
3868 Shaw Ave.
Fresno, CA 93711

* Trailing 12 Months Ending 2/28/2019

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Founded in 1964, Del Taco now has over 550 locations in 17 states and is the nation's second largest Mexican QSR. Franchisor requires a minimum of two years of QSR/Restaurant experience as a General Manager or Multi Unit Manager.

Franchise Agreement Expiration: 2025
Royalty: 5.0%

Transfer Fee: \$5,000
Advertising: 4.0%

Training Location: Sacramento
Training Period: 6 weeks

Remodel Requirements: Remodeled in 2017, no remodel required currently except \$3,500 in art work which seller will complete.

Lease Information:

Monthly Base Rent: \$5,900
Percentage Rent: None
Expiration: 2038

Options: None
CAM: None
Monthly Property Tax: \$1,667

Security Deposit: TBD
Real Property Available: No
Increases: 2023

Location Details:

Business Established: 2003
Owner Since: Nov 2016
Hours of Operation: Su-Th 6am-12am, F-Sa 24 hours

Building Type: Freestanding with drive-thru
Seating: 72
Licenses Needed: Business, health

Building Size: Approx 3,800 SF
Employees: Approx 18
Equipment: All FF&E in good working condition.

Located on the NorthEast corner of W Shaw Ave & N Brawley Ave. Nearby competition includes Taco Bell, Rally's, Mountain Mike's Pizza. Many other restaurants and retail are located along W Shaw in either direction. Sales will increase because super Wal Mart is coming in front of store with 24/7 RV camper parking. Seller sublets part of the space, this rent has already been added back to cash flow figures. Seller willing to finance \$200K for 5 years at 6%. Will include ROFR for seller's other store #771.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



Del Taco #892 PROFORMA

Trailing 12 Months Ending 2/28/2019		
SALES	\$ 958,684	
COGS:	\$ 278,977	29.1%
Crew Labor:	\$ 212,349	22.2%
GM:	\$ 30,000	3.1%
Workers Comp*:	\$ 7,270	3.0%
Payroll Taxes*:	\$ 29,082	12.0%
R&M:	\$ 1,917	0.2%
Utilities:	\$ 39,150	4.1%
Rent:	\$ 71,004	7.4%
Property Tax:	\$ 18,000	1.9%
Personal Property Tax:	\$ 500	0.1%
Nat'l Advertising:	\$ 38,347	4.0%
Royalty:	\$ 47,934	5.0%
Insurance:	\$ 7,600	0.8%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 14,380	1.5%
Professional Services:	\$ 4,500	0.5%
Permits & Licenses:	\$ 750	0.1%
Cash Over/Short:	\$ 959	0.1%
Other G&A:	\$ 1,500	0.2%
Total Expenses:	\$ 804,820	84.0%
Other Income:	\$ 25,200	2.6%
Managed Cash Flow:	\$ 179,064	18.7%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.