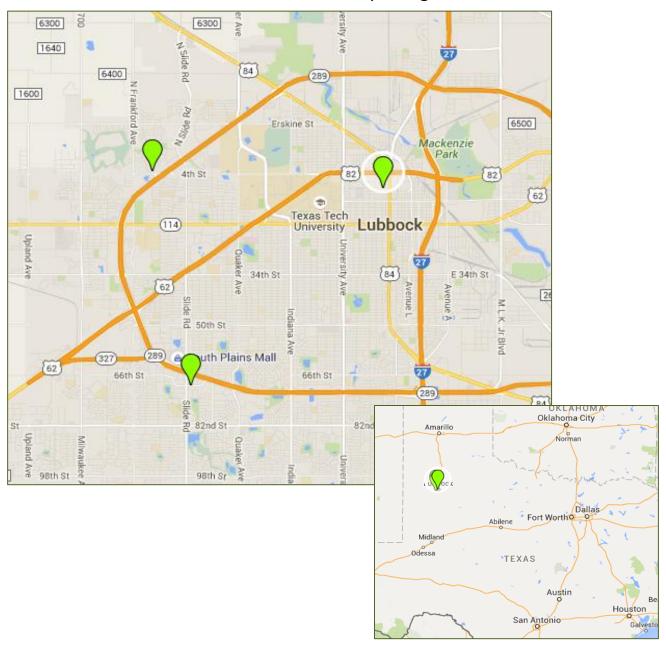




3 Wingstop Locations- Lubbock, TX \$3,000,000 for package



Store	T13 periods ending P4 2016	Managed Cash Flow
Wingstop #63	\$1,346,460	\$253,042
Wingstop #274	\$976,146	\$200,956
Wingstop #341	\$1,143,744	\$221,170
TOTAL	\$3,466,349	\$675,168



CONFIDENTIAL Executive Summary

Purchase Price: \$3,000,000 for package Wingstop #63

Total Annual Sales*: \$1,346,460 **6807 Slide Rd, Ste G**

Inventory: \$7,000 **Lubbock, TX 79424**

Managed Cash Flow**: \$253,042

Franchise Information:

Wingstop currently has over 500 locations and is continually ranked among the best franchise concepts in the nation. Franchisor requires a minimum of \$400K net worth with at least \$200k in liquid assets. Restaurant experience is a plus but not necessary.

Franchise Agreement Expiration: 2022 Transfer Fee: \$10,000 Training Location: Dallas, TX

Royalty: 5.0% Advertising: 3% in 2017 Training Period: 4 weeks

Remodel Requirements: None at this time.

Lease Information:

Monthly Base Rent: \$3,585

Percentage Rent: none

CAM: included

Real Property Available: none

Expiration: 6/30/2022 Monthly Property Tax: included Increases: 7/1/2017

Location Details:

Business Established: 2002 Building Type: Inline Building Size: 1765 SF

Owner Since: 2002 Seating: 20+ Employees: 15-20

Hours of Operation: 11am-12am daily Licenses Needed: Business, health, ABC

Located in a shopping center on Slide Ave. between 69th St. and TX Loop 289. Nearby competition includes Hooters, Souper Salad, On the Border, and Johnny Carino's.

Remember you have agreed to keep all FranBizNetwork listings confidential.

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^{*} T13 periods ending P4 2016

^{**} Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

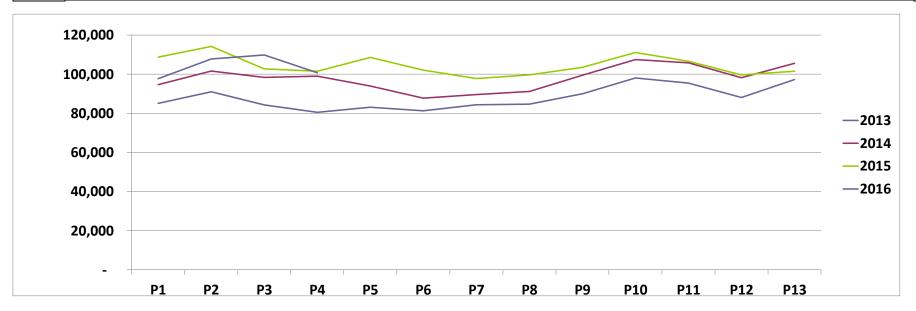




MONTHLY SALES

Wingstop #63

	P1	P2	Р3	P4	P5	P6	P7	P8	P9	P10	P11	P12	P13	TOTAL
2013	\$85,076	\$91,017	\$84,291	\$80,502	\$83,083	\$81,281	\$84,385	\$84,681	\$89,944	\$98,070	\$95,471	\$88,061	\$97,254	\$1,143,117
2014	\$94,668	\$101,605	\$98,382	\$98,970	\$93,895	\$87,743	\$89,568	\$91,161	\$99,480	\$107,474	\$105,766	\$98,184	\$105,534	\$1,272,432
\$+/-	\$9,592	\$10,588	\$14,092	\$18,467	\$10,812	\$6,462	\$5,183	\$6,480	\$9,537	\$9,404	\$10,294	\$10,123	\$8,281	\$129,315
% +/-	11%	12%	17%	23%	13%	8%	6%	8%	11%	10%	11%	11%	9%	11%
2014	\$94,668	\$101,605	\$98,382	\$98,970	\$93,895	\$87,743	\$89,568	\$91,161	\$99,480	\$107,474	\$105,766	\$98,184	\$105,534	\$1,272,432
2015	\$108,722	\$114,195	\$102,750	\$101,486	\$108,564	\$102,085	\$97,780	\$99,629	\$103,498	\$111,095	\$106,608	\$99,597	\$101,513	\$1,357,525
\$+/-	\$14,054	\$12,590	\$4,368	\$2,517	\$14,669	\$14,342	\$8,211	\$8,469	\$4,018	\$3,621	\$842	\$1,413	(\$4,021)	\$85,093
% +/-	15%	12%	4%	3%	16%	16%	9%	9%	4%	3%	1%	1%	-4%	7%
2015	\$108,722	\$114,195	\$102,750	\$101,486	\$108,564	\$102,085	\$97,780	\$99,629	\$103,498	\$111,095	\$106,608	\$99,597	\$101,513	\$1,357,525
2016	\$97,711	\$107,786	\$109,829	\$100,761	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$416,088
\$ +/-	(\$11,010)	(\$6,409)	\$7,079	(\$725)										(\$11,065)
% +/-	-10%	-6%	7%	-1%										-3%







Wingstop #63 PROFORMA

T13 periods ending P4 2016									
CALEC	<u> </u>	1 246 460							
SALES	\$	1,346,460							
COGS:	\$	492,131	36.6%						
Crew Labor:	\$	215,434	16.0%						
GM:	\$	33,000	2.5%						
Other Store Level Mgmt:	\$	-	0.0%						
Workers Comp:	\$	4,969	2.0%						
Payroll Taxes:	\$	19,875	8.0%						
R&M:	\$	18,850	1.4%						
Non-Ingredient:	\$	57,898	4.3%						
Utilities:	\$	30,000	2.2%						
Rent:	\$	43,015	3.2%						
CAM:	\$	-	0.0%						
Property Tax:	\$	-	0.0%						
Personal Property Tax:	\$	500	0.0%						
Local Advertising:	\$	13,465	1.0%						
Nat'l Advertising:	\$	40,394	3.0%						
Royalty:	\$	67,323	5.0%						
Equipment Lease:	\$	6,340	0.5%						
Insurance:	\$	9,000	0.7%						
Bank Charges:	\$	600	0.0%						
Credit Card Fees:	\$	21,543	1.6%						
Professional Services:	\$	4,500	0.3%						
Outside Services:	\$	-	0.0%						
Laundry/Uniforms:	\$	600	0.0%						
Pest Control:	\$	700	0.1%						
Security:	\$	1,000	0.1%						
Taxes:	\$	5,000	0.4%						
Permits & Licenses:	\$	3,000	0.2%						
Cash Over/Short:	\$	1,346	0.1%						
Non-recurring expenses:	\$	-	0.0%						
Dues & Subs:	\$	2,600	0.2%						
Online Order Fees:	\$	1,060	0.1%						
Employee Benefits:	\$	1,375	0.1%						
Misc:	\$	2,000	0.1%						
Total Expenses:	\$	1,097,517	81.5%						
Other Income:	\$	4,100	0.3%						
Store Level Net Profit:	\$	253,042	18.8%						

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CONFIDENTIAL Executive Summary

Purchase Price: \$3,000,000 for package Wingstop #274

Total Annual Sales*: \$976,146 **5510 4th St.**

Inventory: \$7,000 Lubbock, TX 79416

Managed Cash Flow**: \$200,956

Franchise Information:

Wingstop currently has over 500 locations and is continually ranked among the best franchise concepts in the nation. Franchisor requires a minimum of \$400K net worth with at least \$200k in liquid assets. Restaurant experience is a plus but not necessary.

Franchise Agreement Expiration: 2022 Transfer Fee: \$10,000 Training Location: Dallas, TX

Royalty: 5.0% Advertising: 3% in 2017 Training Period: 4 weeks

Remodel Requirements: \$25K-\$60K within 12 months

Lease Information:

Monthly Base Rent: \$2,353

Percentage Rent: None

CAM: included

Real Property Available: No

Expiration: 4/1/2021 Monthly Property Tax: included Increases: 2018

Location Details:

Business Established: 2006 Building Type: Inline Building Size: 1526 SF

Owner Since: 2006 Seating: 20+ Employees: 15-20

Hours of Operation: 11am-12am daily Licenses Needed: Business, health, ABC

Located in a busy Dollar Tree shopping center at the corner of Elkhart Ave. and 4th St. Nearby competition includes Beef O'Brady's, Jimmy John's, Whataburger and Slim Chickens.

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^{*} T13 periods ending P4 2016

^{**} Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

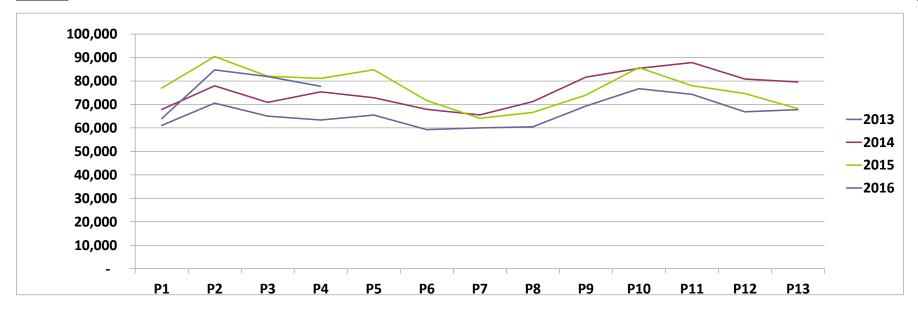




MONTHLY SALES

Wingstop #274

	P1	P2	P3	P4	P5	P6	P7	P8	P9	P10	P11	P12	P13	TOTAL
2013	\$61,079	\$70,595	\$65,034	\$63,403	\$65,482	\$59,286	\$59,989	\$60,493	\$69,343	\$76,720	\$74,315	\$66,844	\$67,780	\$860,364
2014	\$67,847	\$77,965	\$70,904	\$75,391	\$72,898	\$67,897	\$65,558	\$71,209	\$81,635	\$85,385	\$87,858	\$80,821	\$79,601	\$984,968
\$ +/-	\$6,768	\$7,371	\$5,870	\$11,988	\$7,415	\$8,611	\$5,569	\$10,716	\$12,292	\$8,665	\$13,543	\$13,978	\$11,821	\$124,604
% +/-	11%	10%	9%	19%	11%	15%	9%	18%	18%	11%	18%	21%	17%	14%
2014	\$67,847	\$77,965	\$70,904	\$75,391	\$72,898	\$67,897	\$65,558	\$71,209	\$81,635	\$85,385	\$87,858	\$80,821	\$79,601	\$984,968
2015	\$76,944	\$90,434	\$82,040	\$81,125	\$84,794	\$71,660	\$64,121	\$66,619	\$74,009	\$85,752	\$78,035	\$74,631	\$68,181	\$998,346
\$+/-	\$9,097	\$12,469	\$11,136	\$5,734	\$11,896	\$3,763	(\$1,437)	(\$4,591)	(\$7,625)	\$367	(\$9,822)	(\$6,190)	(\$11,420)	\$13,378
% +/-	13%	16%	16%	8%	16%	6%	-2%	-6%	-9%	0%	-11%	-8%	-14%	1%
2015	\$76,944	\$90,434	\$82,040	\$81,125	\$84,794	\$71,660	\$64,121	\$66,619	\$74,009	\$85,752	\$78,035	\$74,631	\$68,181	\$998,346
2016	\$63,949	\$84,735	\$81,898	\$77,763	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$308,344
\$+/-	(\$12,996)	(\$5,700)	(\$143)	(\$3,362)	·									(\$22,200)
% +/-	-17%	-6%	0%	-4%										-7%







Wingstop #274 PROFORMA

T13 periods ending P4 2016								
SALES	\$	976,146						
COGS:	\$	362,833	37.2%					
Crew Labor:	\$	156,183	16.0%					
GM:	\$	33,000	3.4%					
Other Store Level Mgmt:	\$	-	0.0%					
Workers Comp:	\$	3,784	2.0%					
Payroll Taxes:	\$	15,135	8.0%					
R&M:	\$	13,666	1.4%					
Non-Ingredient:	\$	11,226	1.2%					
Utilities:	\$	16,300	1.7%					
Rent:	\$	28,231	2.9%					
CAM:	\$	-	0.0%					
Property Tax:	\$	-	0.0%					
Personal Property Tax:	\$	500	0.1%					
Local Advertising:	\$	9,761	1.0%					
Nat'l Advertising:	\$	29,284	3.0%					
Royalty:	\$	48,807	5.0%					
Equipment Lease:	\$	2,150	0.2%					
Insurance:	\$	9,000	0.9%					
Bank Charges:	\$	600	0.1%					
Credit Card Fees:	\$	23,623	2.4%					
Professional Services:	\$	4,500	0.5%					
Outside Services:	\$	-	0.0%					
Laundry/Uniforms:	\$	600	0.1%					
Pest Control:	\$	600	0.1%					
Security:	\$	1,000	0.1%					
Taxes:	\$	-	0.0%					
Permits & Licenses:	\$	350	0.0%					
Cash Over/Short:	\$	976	0.1%					
Non-recurring expenses:	\$	-	0.0%					
Dues & Subs:	\$	2,780	0.3%					
Online Order Fees:	\$	100	0.0%					
Employee Benefits:	\$	200	0.0%					
Misc:	\$	-	0.0%					
Total Expenses:	\$	775,190	79.4%					
Other Income:	\$	-	0.0%					
Store Level Net Profit:	\$	200,956	20.6%					

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CONFIDENTIAL Executive Summary

DINE-IN OR CARRY-OUT

Purchase Price: \$3,000,000 for package Wingstop #341

Total Annual Sales*: \$1,143,744 **1803 7th St. Ste. 501**

Inventory: \$7,000 **Lubbock, TX 79401**

Managed Cash Flow**: \$221,170

Franchise Information:

Wingstop currently has over 500 locations and is continually ranked among the best franchise concepts in the nation. Franchisor requires a minimum of \$400K net worth with at least \$200k in liquid assets. Restaurant experience is a plus but not necessary.

Franchise Agreement Expiration: 2022 Transfer Fee: \$10,000 Training Location: Dallas, TX

Royalty: 5.0% Advertising: 3% in 2017 Training Period: 4 weeks

Remodel Requirements: \$25K-\$60K within 12 months

Lease Information:

Monthly Base Rent: \$3,341 Options: 1x5 yr Security Deposit: \$2,267
Percentage Rent: None CAM: included Real Property Available: No

Expiration: 5/1/2021 Monthly Property Tax: included Increases: 7/1/2021

Location Details:

Business Established: 2007 Building Type: Inline Building Size: 1600 SF

Owner Since: 2007 Seating: 20+ Employees: 15-20

Hours of Operation: 11am-12am daily Licenses Needed: Business, health, ABC

Located at the corner of 7th St. and Ave. S, adjacent to a WalMart. Nearby competition includes Church's, River Smith's Chicken & Catfish, Taco Bell and Burger King.

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^{*} T13 periods ending P4 2016

^{**} Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

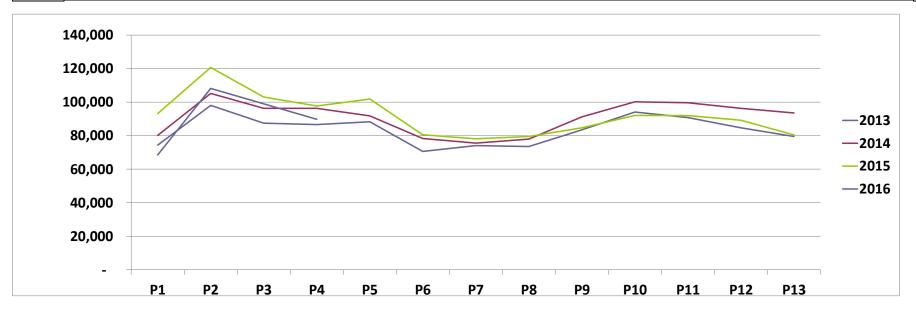




MONTHLY SALES

Wingstop #341

	P1	P2	Р3	P4	P5	P6	P7	P8	P9	P10	P11	P12	P13	TOTAL
2013	\$74,377	\$98,059	\$87,432	\$86,641	\$88,311	\$70,588	\$74,106	\$73,535	\$83,433	\$94,083	\$90,720	\$84,640	\$79,513	\$1,085,438
2014	\$80,171	\$105,191	\$96,330	\$96,277	\$91,821	\$78,274	\$75 <i>,</i> 545	\$77,952	\$91,245	\$100,196	\$99,651	\$96,337	\$93,504	\$1,182,495
\$+/-	\$5,793	\$7,132	\$8,898	\$9,636	\$3,510	\$7,686	\$1,439	\$4,418	\$7,812	\$6,114	\$8,932	\$11,697	\$13,991	\$97,058
% +/-	8%	7%	10%	11%	4%	11%	2%	6%	9%	6%	10%	14%	18%	9%
2014	\$80,171	\$105,191	\$96,330	\$96,277	\$91,821	\$78,274	\$75,545	\$77,952	\$91,245	\$100,196	\$99,651	\$96,337	\$93,504	\$1,182,495
2015	\$93,205	\$120,676	\$103,019	\$97,670	\$101,827	\$80,495	\$78,112	\$79,521	\$84,710	\$92,097	\$91,977	\$89,229	\$80,425	\$1,192,963
\$+/-	\$13,034	\$15,485	\$6,689	\$1,393	\$10,006	\$2,221	\$2,567	\$1,569	(\$6,535)	(\$8,100)	(\$7,675)	(\$7,108)	(\$13,079)	\$10,468
% +/-	16%	15%	7%	1%	11%	3%	3%	2%	-7%	-8%	-8%	-7%	-14%	1%
2015	\$93,205	\$120,676	\$103,019	\$97,670	\$101,827	\$80,495	\$78,112	\$79,521	\$84,710	\$92,097	\$91,977	\$89,229	\$80,425	\$1,192,963
2016	\$68,493	\$108,173	\$98,970	\$89,715	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$365,350
\$ +/-	(\$24,712)	(\$12,503)	(\$4,049)	(\$7,955)										(\$49,219)
% +/-	-27%	-10%	-4%	-8%										-12%







Wingstop #341 PROFORMA

T13 periods ending P4 2016								
·								
SALES	\$	1,143,744						
COGS:	\$	425,015	37.2%					
Crew Labor:	\$	182,999	16.0%					
GM:	\$	33,000	2.9%					
Other Store Level Mgmt:	\$	-	0.0%					
Workers Comp:	\$	4,320	2.0%					
Payroll Taxes:	\$	17,280	8.0%					
R&M:	\$	14,297	1.3%					
Non-Ingredient:	\$	27,450	2.4%					
Utilities:	\$	24,300	2.1%					
Rent:	\$	40,086	3.5%					
CAM:	\$	-	0.0%					
Property Tax:	\$	-	0.0%					
Personal Property Tax:	\$	500	0.0%					
Local Advertising:	\$	11,437	1.0%					
Nat'l Advertising:	\$	34,312	3.0%					
Royalty:	\$	57,187	5.0%					
Equipment Lease:	\$	3,420	0.3%					
Insurance:	\$	9,000	0.8%					
Bank Charges:	\$	600	0.1%					
Credit Card Fees:	\$	23,561	2.1%					
Professional Services:	\$	4,500	0.4%					
Outside Services:	\$	-	0.0%					
Laundry/Uniforms:	\$	150	0.0%					
Pest Control:	\$	600	0.1%					
Security:	\$	1,000	0.1%					
Taxes:	\$	40	0.0%					
Permits & Licenses:	\$	3,050	0.3%					
Cash Over/Short:	\$	1,144	0.1%					
Non-recurring expenses:	\$	-	0.0%					
Dues & Subs:	\$	2,200	0.2%					
Online Order Fees:	\$	500	0.0%					
Employee Benefits:	\$	600	0.1%					
Misc:	\$	25	0.0%					
Total Expenses:	\$	922,574	80.7%					
Other Income:	\$	-	0.0%					
Store Level Net Profit:	\$	221,170	19.3%					

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