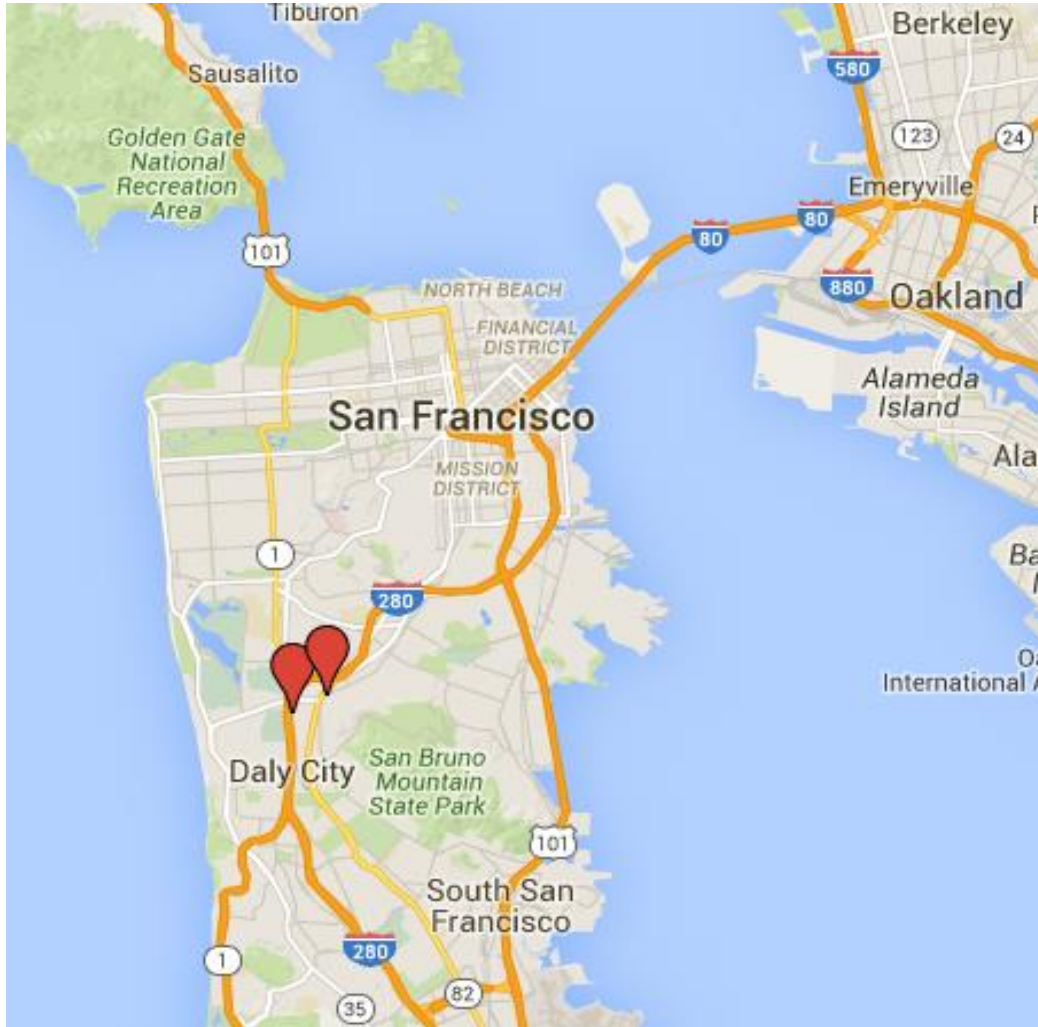




Round Table
2 Units- Daly City, CA
Price: \$775,000



Stores are within 10 minutes of each other, just south of San Francisco, CA.

Store	Trailing 12 Months Ending 3/31/2016	Managed Cash Flow
622 Mission St.	\$998,507	\$169,914
1901 Juniper-Serra	\$680,448	\$76,936
TOTAL	\$1,678,955	\$246,850



CONFIDENTIAL Executive Summary



Purchase Price: \$775,000 for package
Total Annual Sales*: \$998,507
Inventory: \$5,000
Managed Cash Flow**: \$169,914

Round Table #584
622 Mission St.
Daly City, CA, 94014

* Trailing 12 Months Ending 3/31/2016

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Round Table Pizza is the fifth largest pizza chain in the US with over 500 restaurants in nine western states and abroad. Headquartered in Concord, CA, 80% of Round Table restaurants are franchised. Restaurant management experience, good credit and \$500K net worth and \$200K liquid required.

Franchise Agreement Expiration: 12/31/2021
Royalty: 4.0%
Remodel Requirements: n/a

Transfer Fee: \$12,500
Advertising: 4.0%

Training Location: Near Buyer
Training Period: 4-8 weeks

Lease Information:

Monthly Base Rent: \$4,036
Percentage Rent: none
Expiration: 12/31/2021

Options: Negotiable
CAM: \$480
Monthly Property Tax: included

Security Deposit: n/a
Real Property Available: No
Increases: CPI/Year

Location Details:

Business Established: 10/14/1988
Owner Since: 10/14/1988
Hours of Operation: 11a-10p daily

Building Type: Inline
Seating: 50
Licenses Needed: Business, health, ABC

Building Size: approx 2200 SF
Employees: 14

Located in small commercial center at the busy corner of Mission St. and San Jose Ave. Nearby competition includes Blue Line, Dominos, Papa Ray's Pizza and Extreme Pizza.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



**Round Table #584
PROFORMA**

Trailing 12 Months Ending 3/31/2016		
SALES	\$ 998,507	
COGS:	\$ 244,634	24.5%
Crew Labor:	\$ 219,672	22.0%
GM:	\$ 30,000	3.0%
Other Store Level Mgmt:	\$ -	0.0%
Workers Comp*:	\$ 4,993	2.0%
Payroll Taxes*:	\$ 37,451	15.0%
R&M:	\$ 9,985	1.0%
Non-Ingredient:	\$ 47,928	4.8%
Utilities:	\$ 37,000	3.7%
Rent:	\$ 48,432	4.9%
CAM:	\$ 5,757	0.6%
Property Tax:	\$ -	0.0%
Personal Property Tax:	\$ 500	0.1%
Local Advertising:	\$ 9,985	1.0%
Nat'l Advertising:	\$ 39,940	4.0%
Royalty:	\$ 39,940	4.0%
Equipment Lease:	\$ -	0.0%
Insurance:	\$ 10,000	1.0%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 15,976	1.6%
Professional Services:	\$ 4,000	0.4%
Outside Services:	\$ -	0.0%
Laundry/Uniforms:	\$ -	0.0%
Pest Control:	\$ 1,000	0.1%
Security:	\$ 500	0.1%
Music/TV:	\$ 3,600	0.4%
Permits & Licenses:	\$ 2,500	0.3%
Cash Over/Short:	\$ 999	0.1%
Business taxes:	\$ 10,000	1.0%
Personal Expenses:	\$ -	0.0%
Mgmt Fee/Owner Draw:	\$ -	0.0%
Employee Benefits:	\$ -	0.0%
Delivery:	\$ 3,200	0.3%
Total Expenses:	\$ 828,593	83.0%
Other Income:	\$ -	0.0%
Managed Cash Flow:	\$ 169,914	17.0%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.



CONFIDENTIAL Executive Summary



Purchase Price: \$775,000 for package
Total Annual Sales*: \$680,448
Inventory: \$5,000
Managed Cash Flow**: \$76,936

Round Table #861
1901 Juniper-Serra
Daly City, CA 94014

* Trailing 12 Months Sales Ending 3/31/2016

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Round Table Pizza is the fifth largest pizza chain in the US with over 500 restaurants in nine western states and abroad. Headquartered in Concord, CA, 80% of Round Table restaurants are franchised. Restaurant management experience, good credit and \$500K net worth and \$200K liquid required.

Franchise Agreement Expiration: 6/30/2016, can be extended
Royalty: 4.0%
Remodel Requirements: n/a

Transfer Fee: \$12,500
Advertising: 4.0%

Training Location: Near Buyer
Training Period: 4-8 weeks

Lease Information:

Monthly Base Rent: \$4,250
Percentage Rent: none
Expiration: 6/30/2016

Options: can be extended
CAM: \$2,251
Monthly Property Tax: included

Security Deposit: n/a
Real Property Available: no
Increases: n/a

Location Details:

Business Established: 8/12/2001
Owner Since: 8/12/2001
Hours of Operation: 11a-10p daily

Building Type: inline
Seating: 50
Licenses Needed: Business, health ABC

Building Size: approx 2200 SF
Employees: 10

Located on ground floor of commercial building which also houses Century Theater, near I-280 and John Daly Blvd. Nearby competition includes a coffee shop, Tomo Sushi, Kome Japanese, Dominos, and Papa Ray's Pizza.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



**Round Table #861
PROFORMA**

Trailing 12 Months Sales Ending 3/31/2016		
SALES	\$ 680,448	
COGS:	\$ 170,112	25.0%
Crew Labor:	\$ 139,492	20.5%
GM:	\$ 30,000	4.4%
Other Store Level Mgmt:	\$ -	0.0%
Workers Comp*:	\$ 3,390	2.0%
Payroll Taxes*:	\$ 25,424	15.0%
R&M:	\$ 4,083	0.6%
Non-Ingredient:	\$ 33,342	4.9%
Utilities:	\$ 12,500	1.8%
Rent:	\$ 51,000	7.5%
CAM:	\$ 27,012	4.0%
Property Tax:	\$ -	0.0%
Personal Property Tax:	\$ 500	0.1%
Local Advertising:	\$ 6,804	1.0%
Nat'l Advertising:	\$ 27,218	4.0%
Royalty:	\$ 27,218	4.0%
Equipment Lease:	\$ -	0.0%
Insurance:	\$ 10,000	1.5%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 10,887	1.6%
Professional Services:	\$ 4,000	0.6%
Outside Services:	\$ -	0.0%
Laundry/Uniforms:	\$ -	0.0%
Pest Control:	\$ 1,000	0.1%
Security:	\$ 500	0.1%
Music/TV:	\$ 3,600	0.5%
Permits & Licenses:	\$ 2,500	0.4%
Cash Over/Short:	\$ 680	0.1%
Business taxes:	\$ 10,000	1.5%
Personal Expenses:	\$ -	0.0%
Mgmt Fee/Owner Draw:	\$ -	0.0%
Employee Benefits:	\$ -	0.0%
Delivery:	\$ 1,650	0.2%
Total Expenses:	\$ 603,512	88.7%
Other Income:	\$ -	0.0%
Managed Cash Flow:	\$ 76,936	11.3%

*Workers Comp and Payroll Taxes shown as a % of Total Labor.

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.