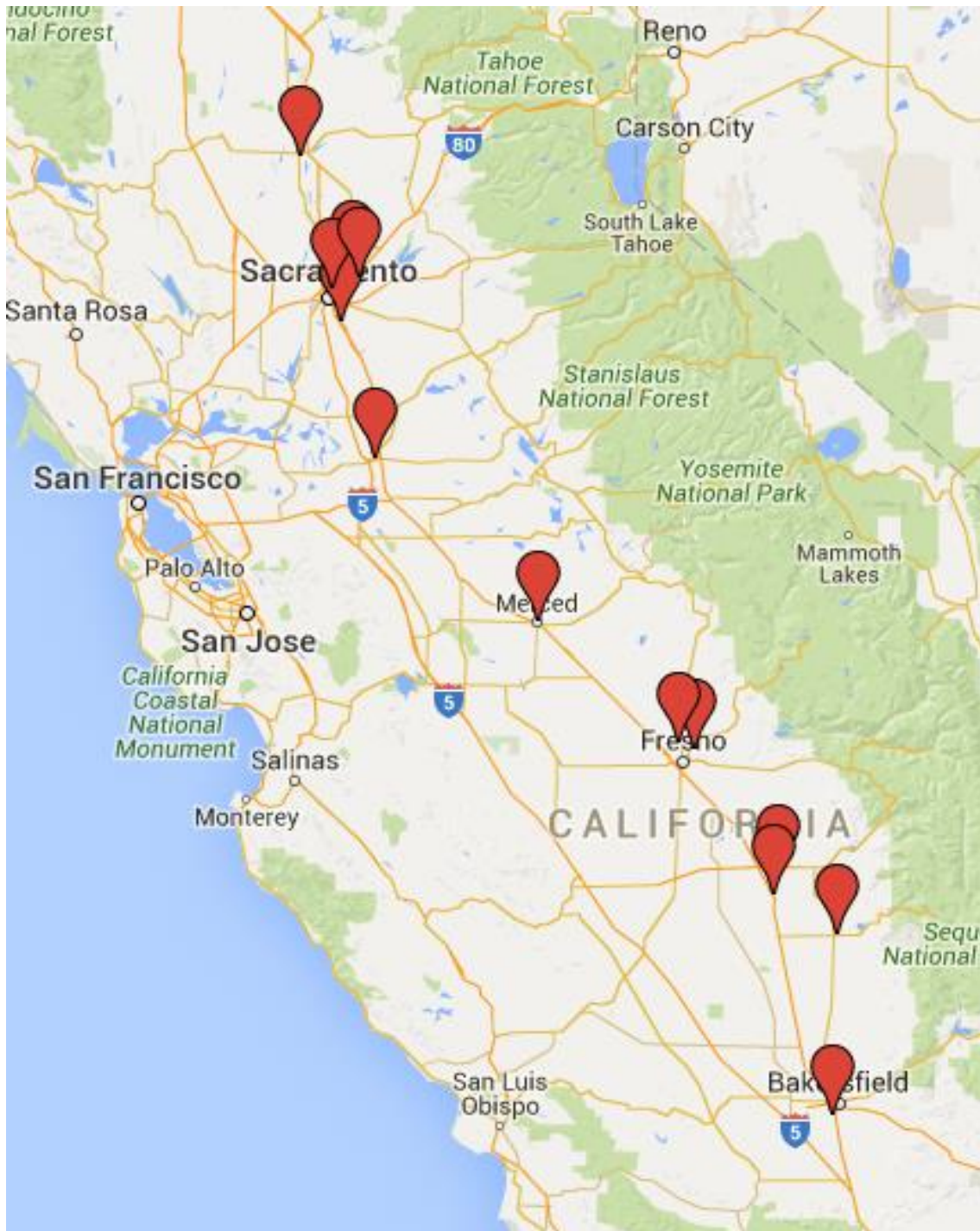


13 Long John Silver's- Northern and Central CA



YE 2015 Sales: \$8,804,114

YE 2015 Adj Net: \$138,033

Price: \$400,000

LJS 13 Units- Northern and Central CA Sales History

Store	YE 2013 Sales	YE 2014 Sales	% Change	YE 2015 Sales	% Change
31904	\$548,977	\$495,672	-9.71%	\$538,960	8.73%
31909	\$1,024,087	\$938,340	-8.37%	\$1,001,812	6.76%
31910	\$749,545	\$673,190	-10.19%	\$719,714	6.91%
31911	\$588,351	\$547,650	-6.92%	\$696,432	27.17%
31912	\$546,510	\$496,735	-9.11%	\$531,486	7.00%
31916	\$672,341	\$599,691	-10.81%	\$610,496	1.80%
31918	\$674,355	\$618,308	-8.31%	\$633,691	2.49%
31899	\$709,685	\$663,114	-6.56%	\$805,072	21.41%
31901	\$719,212	\$716,102	-0.43%	\$798,039	11.44%
31902	\$673,545	\$636,619	-5.48%	\$731,908	14.97%
31903	\$442,707	\$401,629	-9.28%	\$415,625	3.48%
31905	\$626,231	\$635,183	1.43%	\$722,835	13.80%
31907	\$447,824	\$440,540	-1.63%	\$493,583	12.04%
TOTAL	\$8,423,370	\$7,862,773	-6.66%	\$8,699,653	10.64%
Average	\$647,951.54	\$604,828.69		\$669,204.08	

NOTES: Above sales do not include vendor rebates.

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LJS 13 Units- Northern & Central CA
Leases & Franchise Agreements

Store	Address	Lease Expiration	Lease Expiration including Options	Remaining Options	Increases
31904	360 W. Olive, Merced, CA	8/31/2027	8/31/2047	4x5	1.75% a year, option at market
31909	800 Colusa Ave., Yuba City, CA	10 years		2x5	TBD
31910	7228 Stockton Blvd., Sacramento, CA*	10 years		2x5	TBD
31911	314 N Wilson Way, Stockton, CA	8/22/2027	8/22/2047	2x10	2.25% a year, including option period
31912	3298 North Gate Blvd., Sacramento, CA	8/31/2027	8/31/2047	4x5	1.75% a year, option at market'
31916	5245 Auburn Blvd., Sacramento, CA	9/30/2019	9/30/2019	4x5	the lesser of 4.04% or 5x the average CPI
31918	3605 Elkhorn Blvd., North Highlands, CA	9/30/2019	9/30/2019	4x5	the lesser of 4.04% or 5x the average CPI
31899	3801 Ming Ave., Bakersfield, CA	12/31/2017			
31901	406 W. Shaw Ave., Clovis, CA	8/31/2027	8/31/2047	4x5	1.75% a year, option at market'
31902	3222 South Mooney Blvd., Visalia, CA	8/31/2027	8/31/2047	4x5	1.75% a year, option at market'
31903	596 W. Olive, Porterville, CA	8/22/2027	8/22/2047	2x10	2.25% a year, including option period
31905	6740 N. Blackstone Ave., Fresno, CA	8/31/2027	8/31/2047	2x10	2.25% a year, including option period
31907	969 East Prosperity, Tulare, CA	5/31/2017	5/31/2022	1x5	3% per year, option at market

NOTES:

* Seller owns property and will sign a new lease with Buyer.

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