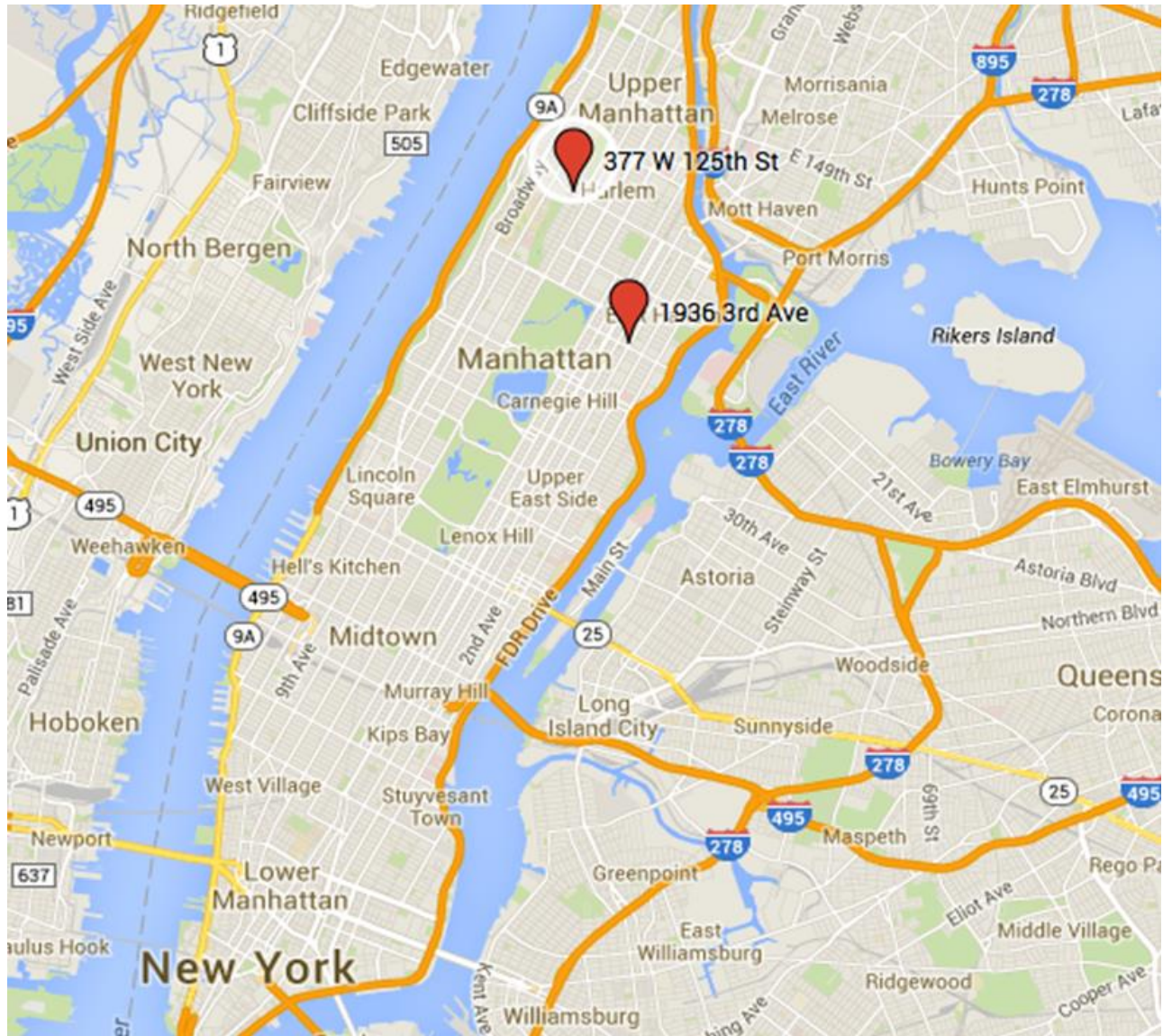


2 Little Caesars- Manhattan, NY
\$980,000 for 2 Stores



Store	YE 2014 Sales	Cash Flow*
377 W 125th	\$942,968	\$103,657
1936 3rd Ave	\$808,468	\$122,488
TOTAL	\$1,751,436	\$226,144

* Assumes one store is operated by new Buyer, the other store fully managed.



CONFIDENTIAL Executive Summary



Purchase Price:	\$980,000 for 2 Stores	Little Caesars #1748-2
Total Annual Sales*:	\$935,699	377 W. 125th St.
Inventory:	\$12,000	New York, NY 10027
Managed Cash Flow**:	\$103,657	

* T13 Ending P11 2014

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Little Caesar's is one of the largest and fastest the growing pizza carry-out chains in the world with restaurants on five continents.

Restaurant experience is preferred. Franchisor requires a minimum of \$150,000 net worth with \$50,000 liquid.

Franchise Agreement Expiration: exp 2020	Transfer Fee: \$5,000	Training Location: Detroit, and at store
Royalty: 6.0%	Advertising: 2.5%	Training Period: 6 weeks
Remodel Requirements: None at this time.		

Lease Information:

Monthly Base Rent: \$6,700	Options: 1x5 yr option	Security Deposit: \$12,000
Percentage Rent: N/A	CAM: inc. rent	Real Property Available: No
Expiration: 12/31/2019	Monthly Property Tax: inc. rent	Increases: 3% annually

Location Details:

Business Established: 1/10/2010	Building Type: In-line	Building Size: 1200+/-
Owner Since: 1/10/2010	Seating:	Employees: 3 F/T, 6 P/T
Hours of Operation: 11am-11pm 7 days/week	Licenses Needed: Business, Health	

Near Columbia University. Nearby competition includes Chuck E. Cheese, Presidential Pie, McDonald's, and Popeye's.

Remember you have agreed to keep all FranBizNetwork listings confidential.

As a part of the due diligence process you are encouraged to contact other franchisees with questions about the brand, but remember you are bound by a confidentiality agreement and cannot share the location or any details about the business you are considering buying. Please direct any questions you might have for the Seller to your FranBizNetwork agent. Feel free to visit the location(s) as a customer, but be discreet and do not ask questions of employees, managers, or other customers. Please do not draw unnecessary attention to yourself, as rumors of a pending sale can hurt the business.



**Little Caesars #1748-2
PROFORMA**

	YE 2014	
SALES	\$ 942,968	
COGS:	\$ 372,472	39.5%
Crew Labor:	\$ 127,301	13.5%
GM:	\$ 54,500	5.8%
Other Store Level Mgmt:	\$ -	0.0%
Workers Comp:	\$ 3,636	2.0%
Payroll Taxes:	\$ 18,180	10.0%
R&M:	\$ 4,715	0.5%
Non-Ingredient:	\$ 9,430	1.0%
Utilities:	\$ 35,000	3.7%
Rent:	\$ 80,400	8.5%
CAM:	\$ -	0.0%
Property Tax:	\$ -	0.0%
Personal Property Tax:	\$ 2,350	0.2%
Local Advertising:	\$ 12,259	1.3%
Nat'l Advertising:	\$ 37,719	4.0%
Royalty:	\$ 56,578	6.0%
Equipment Lease:	\$ -	0.0%
Insurance:	\$ 5,800	0.6%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 6,129	0.7%
Professional Services:	\$ 3,600	0.4%
Outside Services:	\$ -	0.0%
Laundry/Uniforms:	\$ 1,200	0.1%
Pest Control:	\$ -	0.0%
Security:	\$ 1,080	0.1%
Music:	\$ 100	0.0%
Permits & Licenses:	\$ 7,150	0.8%
Cash Over/Short:	\$ 943	0.1%
Non-recurring expenses:	\$ -	0.0%
Personal Expenses:	\$ -	0.0%
Mgmt Fee/Owner Draw:	\$ -	0.0%
Employee Benefits:	\$ 70	0.0%
Other G&A:	\$ -	0.0%
Total Expenses:	\$ 841,211	89.2%
Other Income:	\$ 1,900	0.2%
Store Level Net Profit:	\$ 103,657	11.0%

Executive Summary materials and Proforma were derived from documents provided by Seller and were prepared by FranBizNetwork to help prospective Buyers complete a summary review. These materials should not replace the Buyer's review of actual books and records and a thorough due diligence process. Buyers should not rely on these materials as definitive, but should instead consult the actual due diligence documents.



CONFIDENTIAL Executive Summary



Purchase Price:	\$980,000 for 2 Stores	Little Caesars #1975-2
Total Annual Sales*:	\$800,974	1936 3rd Ave.
Inventory:	\$12,000	New York, NY 10029
Owner Operated Cash Flow**:	\$122,488	

* T13 Ending P11 2014

** Cash Flow is a net income projection based on trailing 12 months sales and expenses as stated on Seller's P&Ls. Adjustments are made to reflect brand norms for the region and/or expected increases/decreases in costs. Analysis is for proforma purposes only, Buyer should complete his own due diligence review. Ask your agent for summary of adjustments.

Franchise Information:

Little Caesar's is one of the largest and fastest the growing pizza carry-out chains in the world with restaurants on five continents.

Restaurant experience is preferred. Franchisor requires a minimum of \$150,000 net worth with \$50,000 liquid.

Franchise Agreement Expiration: 7/2/2022

Transfer Fee: \$5,000

Training Location: Detroit, and at store

Royalty: 0.0%

Advertising: 3.0%

Training Period: 6 weeks

Remodel Requirements: None at this time.

Lease Information:

Monthly Base Rent: \$6,650

Options: 1x5 yr option

Security Deposit: \$13,300

Percentage Rent: N/A

CAM: inc. rent

Real Property Available: No

Expiration: Exp 2027

Monthly Property Tax: inc. rent

Increases: 5% every two years in March 2016

Location Details:

Business Established: 7/1/2012

Building Type: In-line

Building Size: 1800+/-

Owner Since: 7/1/2012

Seating:

Employees: 3 F/T, 6 P/T

Hours of Operation: 11am-11pm 7 days/week

Licenses Needed: Business, Health

Great Manhattan location. Nearby competitors include Blimpie, KFC, McDonald's and Subway.

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**Little Caesars #1975-2
PROFORMA**

	YE 2014	
SALES	\$ 808,468	
COGS:	\$ 312,877	38.7%
Crew Labor:	\$ 121,270	15.0%
GM:	Assume Owner-Operated	
Other Store Level Mgmt:	\$ -	0.0%
Workers Comp:	\$ 2,425	2.0%
Payroll Taxes:	\$ 12,127	10.0%
R&M:	\$ 4,042	0.5%
Non-Ingredient:	\$ 8,085	1.0%
Utilities:	\$ 37,500	4.6%
Rent:	\$ 79,800	9.9%
CAM:	\$ -	0.0%
Property Tax:	\$ -	0.0%
Personal Property Tax:	\$ 1,100	0.1%
Local Advertising:	\$ 8,085	1.0%
Nat'l Advertising:	\$ 32,339	4.0%
Royalty:	\$ 48,508	6.0%
Equipment Lease:	\$ 1,357	0.2%
Insurance:	\$ 4,850	0.6%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 4,447	0.6%
Professional Services:	\$ 3,600	0.4%
Outside Services:	\$ -	0.0%
Laundry/Uniforms:	\$ 1,200	0.1%
Pest Control:	\$ 900	0.1%
Security:	\$ 590	0.1%
Music:	\$ 100	0.0%
Permits & Licenses:	\$ 1,200	0.1%
Cash Over/Short:	\$ 808	0.1%
Non-recurring expenses:	\$ -	0.0%
Personal Expenses:	\$ -	0.0%
Mgmt Fee/Owner Draw:	\$ -	0.0%
Employee Benefits:	\$ 70	0.0%
Other G&A:	\$ -	0.0%
Total Expenses:	\$ 687,880	85.1%
Other Income:	\$ 1,900	0.2%
Store Level Net Profit:	\$ 122,488	15.2%

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