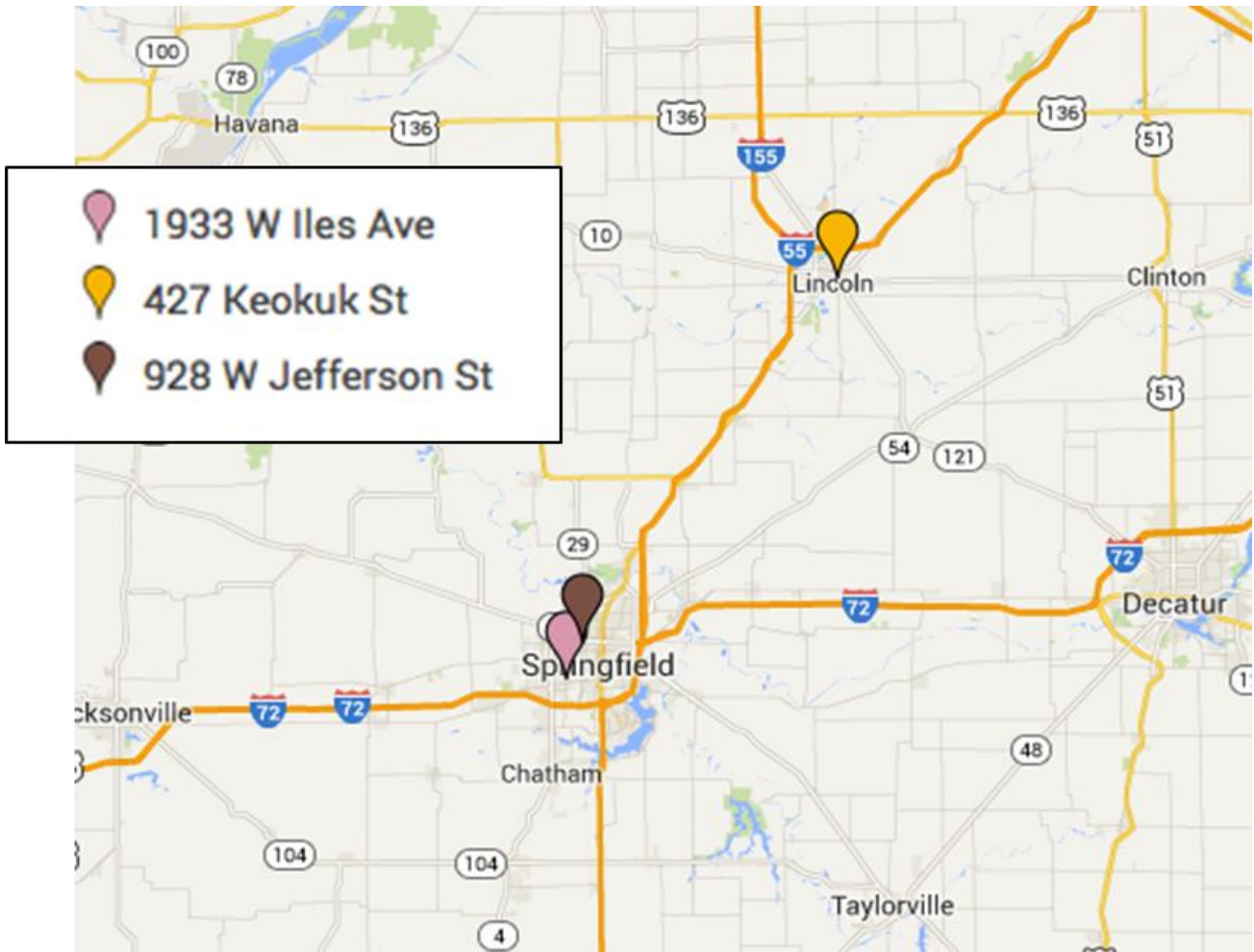




3 Little Caesars- Springfield, IL  
 \$498,000 for package



Stores are all within about 40 minutes of each other.

Store	T12 Ending 2/28/2015	Managed Cash Flow
928 West Jefferson	\$821,099	\$141,034
1933 West Iles	\$433,194	\$9,676
427 Keokuk	\$414,688	\$29,530
<b>TOTAL</b>	<b>\$1,668,981</b>	<b>\$180,239</b>



### CONFIDENTIAL Executive Summary

Purchase Price: \$498,000 for package  
 Total Annual Sales\*: \$821,099  
 Inventory: \$5,000  
 Managed Cash Flow\*\*: \$138,250

**Little Caesar's #1545-1**  
**928 West Jefferson**  
**Springfield, IL 62704**



\* T12 Ending 2/28/2015

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#### Franchise Information:

Little Caesar's is the fastest growing pizza chain in the world and the largest carry-out chain internationally with restaurants on five continents.

\$150K net worth with \$50K liquid and restaurant experience required. Good credit history also required.

Franchise Agreement Expiration: 6/1/2018

Transfer Fee: \$5,000

Training Location: Detroit, MI

Royalty: 6.0%

Advertising: 3.0%

Training Period: 6 Weeks

Remodel Requirements: None

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#### Lease Information:

Monthly Base Rent: \$2,130

Options: 2x5yr options

Security Deposit: \$0

Percentage Rent: 0.00%

CAM: \$0

Real Property Available: No

Expiration: 6/1/2018

Monthly Property Tax: \$0

Increases: 0

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#### Location Details:

Business Established: 6/1/2008

Building Type: Freestanding

Building Size: 1300+/-

Owner Since: 6/1/2008

Seating:

Employees: 0 F/T, 12 P/T

Hours of Operation: Su-Th 11am-10pm, F-S 11am-11pm

Licenses Needed: Business, Health

Off of Highway 97 and Veterans Pkwy (Hwy 4). Great street visibility, close ot Abraham Lincoln Airport and Illinois State faigrounds.

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**Little Caesar's #1545-1  
PROFORMA**

	T12 Ending 2/28/2015	
SALES	\$ 821,099	
COGS:	\$ 353,073	43.0%
Crew Labor:	\$ 123,165	15.0%
GM:	\$ 24,000	2.9%
Other Store Level Mgmt:	\$ -	0.0%
Workers Comp:	\$ 5,887	4.0%
Payroll Taxes:	\$ 20,309	13.8%
R&M:	\$ 3,284	0.4%
Non-Ingredient:	\$ 13,959	1.7%
Utilities:	\$ 2,250	0.3%
Rent:	\$ 25,560	3.1%
CAM:	\$ -	0.0%
Property Tax:	\$ -	0.0%
Personal Property Tax:	\$ 500	0.1%
Local Advertising:	\$ 12,316	1.5%
Nat'l Advertising:	\$ 24,633	3.0%
Royalty:	\$ 49,266	6.0%
Equipment Lease:	\$ -	0.0%
Insurance:	\$ 6,000	0.7%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 9,114	1.1%
Professional Services:	\$ 4,000	0.5%
Outside Services:	\$ 3,750	0.5%
Laundry/Uniforms:	\$ 650	0.1%
Pest Control:	\$ 600	0.1%
Security:	\$ 700	0.1%
Music:	\$ -	0.0%
Permits & Licenses:	\$ 700	0.1%
Cash Over/Short:	\$ -	0.0%
Non-recurring expenses:	\$ -	0.0%
Personal Expenses:	\$ -	0.0%
Mgmt Fee/Owner Draw:	\$ -	0.0%
Employee Benefits:	\$ 250	0.0%
Other G&A:	\$ -	0.0%
Total Expenses:	\$ 684,565	83.4%
Other Income:	\$ 4,500	0.5%
Store Level Net Profit:	\$ 141,034	17.2%

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**CONFIDENTIAL Executive Summary**



Purchase Price: \$498,000 for package  
Total Annual Sales\*: \$433,194  
Inventory: \$5,000  
Managed Cash Flow\*\*: \$9,676

**Little Caesar's #1545-2**  
**1933 West Iles**  
**Springfield, IL 62704**

\* T12 Ending 2/28/2015

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**Franchise Information:**

Little Caesar's is the fastest growing pizza chain in the world and the largest carry-out chain internationally with restaurants on five continents. \$150K net worth with \$50K liquid and restaurant experience required. Good credit history also required.

Franchise Agreement Expiration: 1/1/2018  
Royalty: 6.0%  
Remodel Requirements: None

Transfer Fee: \$5,000  
Advertising: 3.0%

Training Location: Detroit, MI  
Training Period: 6 Weeks

---

**Lease Information:**

Monthly Base Rent: \$2,621  
Percentage Rent: 0.00%  
Expiration: 9/30/2018

Options: 2x5 year  
CAM: \$0  
Monthly Property Tax: Included in rent

Security Deposit: \$0  
Real Property Available: No  
Increases: None

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**Location Details:**

Business Established: 1/1/2008  
Owner Since: 1/1/2008  
Hours of Operation: Su-Th 11am-10pm, F-S 11am-11pm

Building Type: Shopping Center  
Seating: None  
Licenses Needed: Business, Health

Building Size: 2,000+/-  
Employees: 0 F/T, 8 P/T

Located in Majore shopping center and in the midst of very densely populated area, surrounded by tremendous amount of multi unit residential and single family homes.

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**Little Caesar's #1545-2  
PROFORMA**

	T12 Ending 2/28/2015	
SALES	\$ 433,194	
COGS:	\$ 186,273	43.0%
Crew Labor:	\$ 64,979	15.0%
GM:	\$ 24,000	5.5%
Other Store Level Mgmt:	\$ -	0.0%
Workers Comp:	\$ 3,559	4.0%
Payroll Taxes:	\$ 12,279	13.8%
R&M:	\$ 1,300	0.3%
Non-Ingredient:	\$ 8,664	2.0%
Utilities:	\$ 21,100	4.9%
Rent:	\$ 31,452	7.3%
CAM:	\$ -	0.0%
Property Tax:	\$ -	0.0%
Personal Property Tax:	\$ 500	0.1%
Local Advertising:	\$ 7,581	1.8%
Nat'l Advertising:	\$ 12,996	3.0%
Royalty:	\$ 25,992	6.0%
Equipment Lease:	\$ -	0.0%
Insurance:	\$ 6,000	1.4%
Bank Charges:	\$ 600	0.1%
Credit Card Fees:	\$ 6,498	1.5%
Professional Services:	\$ 4,000	0.9%
Outside Services:	\$ 3,700	0.9%
Laundry/Uniforms:	\$ 650	0.2%
Pest Control:	\$ 600	0.1%
Security:	\$ 300	0.1%
Music:	\$ -	0.0%
Permits & Licenses:	\$ 650	0.2%
Cash Over/Short:	\$ 433	0.1%
Non-recurring expenses:	\$ -	0.0%
Personal Expenses:	\$ -	0.0%
Mgmt Fee/Owner Draw:	\$ -	0.0%
Employee Benefits:	\$ -	0.0%
Other G&A:	\$ -	0.0%
Total Expenses:	\$ 424,106	97.9%
Other Income:	\$ 4,000	0.9%
Store Level Net Profit:	\$ 13,088	3.0%

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### CONFIDENTIAL Executive Summary

Purchase Price: \$498,000 for package  
 Total Annual Sales\*: \$414,688  
 Inventory: \$5,000  
 Managed Cash Flow\*\*\*: \$29,530

**Little Caesar's #1545-4**  
**427 Keokuk**  
**Lincoln, IL 62656**



\* T12 Ending 2/28/2015

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#### Franchise Information:

Little Caesar's is the fastest growing pizza chain in the world and the largest carry-out chain internationally with restaurants on five continents. \$250K net worth with \$100K liquid and restaurant experience required. Good credit history also required.

Franchise Agreement Expiration: 2020 with 10 yr option  
 Royalty: 6.0%  
 Remodel Requirements: None

Transfer Fee: \$5,000  
 Advertising: 3.0%

Training Location: Detroit, MI  
 Training Period: 6 Weeks

---

#### Lease Information:

Monthly Base Rent: \$1,910  
 Percentage Rent: 0.00%  
 Expiration: 6/30/2015

Options: 3x5yr options  
 CAM: \$0  
 Monthly Property Tax: \$0

Security Deposit: \$0  
 Real Property Available: No  
 Increases: None

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#### Location Details:

Business Established: 1/1/2010  
 Owner Since: 1/1/2010  
 Hours of Operation: Su-Th 11am-10pm, F-S 11am-11pm  
 Located next to Family Video and Lincoln College. Area is mainly surrounded by single family homes and apartment complexes.

Building Type: Freestanding  
 Seating: None  
 Licenses Needed: Business, Health

Building Size: 1400+/-  
 Employees: 0 F/T, 12 P/T

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**Little Caesar's #1545-4  
PROFORMA**

	T12 Ending 2/28/2015	
SALES	\$ 414,688	
COGS:	\$ 174,169	42.0%
Crew Labor:	\$ 62,203	15.0%
GM:	\$ 24,000	5.8%
Other Store Level Mgmt:	\$ -	0.0%
Workers Comp:	\$ 3,448	4.0%
Payroll Taxes:	\$ 11,896	13.8%
R&M:	\$ 1,037	0.3%
Non-Ingredient:	\$ 8,294	2.0%
Utilities:	\$ 12,350	3.0%
Rent:	\$ 22,920	5.5%
CAM:	\$ -	0.0%
Property Tax:	\$ -	0.0%
Personal Property Tax:	\$ 500	0.1%
Local Advertising:	\$ 6,220	1.5%
Nat'l Advertising:	\$ 12,441	3.0%
Royalty:	\$ 24,881	6.0%
Equipment Lease:	\$ -	0.0%
Insurance:	\$ 6,000	1.4%
Bank Charges:	\$ 800	0.2%
Credit Card Fees:	\$ 4,645	1.1%
Professional Services:	\$ 4,000	1.0%
Outside Services:	\$ 3,200	0.8%
Laundry/Uniforms:	\$ 650	0.2%
Pest Control:	\$ 600	0.1%
Security:	\$ 700	0.2%
Music:	\$ -	0.0%
Permits & Licenses:	\$ 550	0.1%
Cash Over/Short:	\$ 415	0.1%
Non-recurring expenses:	\$ -	0.0%
Personal Expenses:	\$ -	0.0%
Mgmt Fee/Owner Draw:	\$ -	0.0%
Employee Benefits:	\$ 250	0.1%
Other G&A:	\$ -	0.0%
Total Expenses:	\$ 386,168	93.1%
Other Income:	\$ 4,500	1.1%
Store Level Net Profit:	\$ 33,020	8.0%

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